

PROJECT PROFILE

Project: Brockton Neighborhood Health Center (BNHC)
Location: Brockton, Massachusetts
Service Area: Brockton and surrounding counties
Financing Type: Leveraged NMTC
QEI Amount: \$14.6 Million
Financing Partners: US Bank - \$4,532,474 (Equity Investor)
NCB - \$10,097,848 (Leveraged Lending)
Bureau of Primary Health Care (80% Loan Guarantee)
Projected Impact: NCB Capital Impact has structured this \$14.6 million NMTC transaction that will allow BNHC to double its capacity:

The new five-story, 58,000 square foot facility will allow BNHC to expand coverage to low-income residents in surrounding communities and add dental services and other care for seniors. Additionally, the new building will house a pharmacy on the first floor.

The facility will help anchor other neighborhood development initiatives and will spawn new ancillary businesses in the immediate vicinity.

THE PATIENTS - IMPACT IN A HIGHLY DISTRESSED COMMUNITY

Located in the heart of Brockton where the poverty rate is 42%, and family incomes at only 28% of area median, BNHC serves a very highly distressed community. BNHC serves over 12,000 clients with 60,000 patient visits annually as follows:

Medicaid:	4,616
Uninsured:	5,078
Number Living below 100% of poverty line:	7,963
Number Living below 200% of poverty line:	10,359

88% percent of patients live at or below 200% of the federal poverty line, one half live below 100% of the poverty line and nearly half are uninsured.

*“This deal would not have been possible without NCB Capital Impact’s experience in both NMTC and health care sectors, and especially their commitment to find the partners and construct a win-win-win situation for us all.
- SueJoss, Brockton Neighborhood Health Center*