



Creating Impact Through Innovative Charter School Financing

Charter schools are altering the educational landscape for underserved communities. Fostering their growth is helping to close the achievement gap for those students who are not receiving a high-quality education simply because of where they live.

Where many lenders may only see risks and collateral, it is our mission to help you build and expand high-quality schools that increase educational access in low-income communities.

Capital Impact is the leading nonprofit charter school lender in the country. Over our 30-year history, we have provided more financing than the next two Community Development Financial Institutions combined. We invite you to partner with us to help ensure that all students receive the education they deserve.



Your Lender and Partner

- ▶ Acquisition, construction, equipment purchasing and working capital loans from as low as \$300,000 to more than \$5 million.
- ▶ Expertise working with small schools and large networks.
- ▶ Engagement with leaders to support policy change, spread innovative practices, and support surrounding communities.

DELIVERING EDUCATION IMPACT NATIONWIDE

\$664 MILLION+
in financing to charter
schools over **30 years**



Creating
219 
charter schools



Providing **228,000+**
 children with
high-quality education annually

To learn more about how we can help you, contact
Ian Wiesner at **313-230-1116** or iwiesner@capitalimpact.org

Whatever your financing need **CAPITAL IMPACT HAS DONE IT**

Financing high-performing charter schools is critical to Capital Impact Partners' investment and social impact strategy.

**We are more than just investors,
we are your partners.**

We understand that no two charter schools are alike and we have expertise working with both small schools and larger networks to fulfill their particular needs. We also embrace innovative approaches, such as schools that host health centers, promote healthy foods, and provide other services for families and communities.

Our deals range from small cash-flow loans to multi-million dollar New Markets Tax Credit transactions. With a AAA +1 Aeris™ rating, we deliver strong financial performance and social impact.

INNOVATIVE FACILITY FINANCING

Charter School	Loan Amount	Students Supported
KIPP LA Schools Los Angeles, CA	\$2.7 Million	360 5th-8th-graders 96% receive free or reduced-fee lunches
University Prep Science & Math High School Detroit, MI	\$15.9 Million	500 9th-12th-graders 72% receive free or reduced-fee lunches
Henry Johnson Charter School Albany, NY	\$10.7 Million	409 K-4th-graders 91% receive free or reduced-fee lunches
Ephraim Williams College Prep Sacramento, CA	\$1.1 Million	150 6th-8th-graders 87% receive free or reduced-fee lunches
Literacy Leadership & Technology Academy Tampa, FL	\$2.9 Million	560 K-8th-graders

Charter School Financing Supports Our Larger Vision

Capital Impact Partners builds strong, vibrant communities for underserved people. A nonprofit Community Development Financial Institution, we deliver strategic financing, incubate new social ventures, and support capacity building to help ensure that low-to-moderate-income individuals have access to quality health care and education, healthy foods, affordable housing, and the opportunity to age independently.



506

HEALTH CENTERS

providing health care to more than 2 million patients



228k

STUDENTS

in 219 high-quality charter schools



76

HEALTHY FOOD

retailers providing 1 million people access to fresh food



14k

ELDERS

aging with dignity in 185 communities



35k

AFFORDABLE HOUSING

units in 229 communities



208

COOPERATIVE

businesses serving 850 thousand customers

WE HAVE DEPLOYED OVER **\$2 BILLION** TO SERVE NEARLY **5 MILLION PEOPLE** AND CREATE MORE THAN **32,000 JOBS** NATIONWIDE IN SECTORS CRITICAL TO VIBRANT COMMUNITIES.



CAPITAL IMPACT
PARTNERS

