

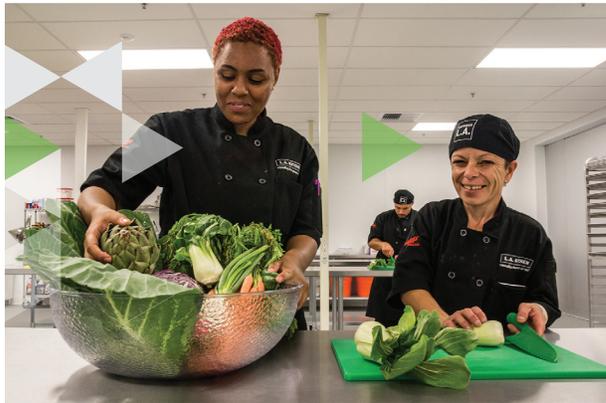


Creating Impact Through Financing Healthy Food Enterprises

More than 20 million Americans live in areas without supermarkets or other means to access fresh, nutritious foods. We have the opportunity to address this major public health challenge that overwhelmingly impacts underserved communities.

Where many lenders may only see risks and collateral, it is our mission to help you build and expand facilities that increase access to fresh and healthy foods in places where it does not exist.

Capital Impact is a leading nonprofit lender to food projects across the country. Our \$150 million in financing has led to the development of new stores, expansion of existing stores, and innovations such as mobile markets and food hubs that scale distribution efforts. This effort creates healthier communities while spurring economic growth and job creation.



Your Lender and Partner

- ▶ Acquisition, construction, equipment purchasing, and working capital loans from as low as \$500,000 to more than \$5 million.
- ▶ Expertise working with retail operators, kitchen incubators, co-ops, and innovative food distribution models.
- ▶ Encourage industry growth through policy engagement and capacity building measures.

DELIVERING HEALTHY FOOD IMPACT TO UNDERSERVED COMMUNITIES NATIONWIDE

**\$150
MILLION+**

FINANCING

83



Retailers

SERVING

1 MILLION+

Customers 

To learn more about how we can help you, contact
Ian Wiesner at 313.230.1116 or iwiesner@capitalimpact.org

Whatever your financing need CAPITAL IMPACT HAS DONE IT

Supporting healthy food access is part of Capital Impact's larger mission to use capital and commitment that helps people and communities break the barriers to success.

We are more than just investors, we are your partner.

Through our variety of financing options, we fund projects ranging from traditional retail acquisition and expansion to equipment purchasing to innovative distribution approaches.

Our deals range from small cash-flow loans to multi-million dollar New Markets Tax Credits. With a AAA +1 Aeris™ rating, we deliver strong financial performance and social impact.

INNOVATIVE FINANCING		
Healthy Food Deals	Loan Amount	Impact
Imperial Fresh Market Detroit, MI	\$6 Million New Markets Tax Credit financing	Serving 75,000 residents in African-American neighborhood; 70% utilize food assistance programs
First Alternative Cooperative Corvallis, OR	\$1.6 Million equipment & tenant improvement loan	Financing supports community cooperative employing 170 employees across its two locations
L.A. Prep Los Angeles, CA	\$11 Million New Markets Tax Credit financing	Food hub, incubator and job training facility supporting 54 entrepreneurs to grow and scale
Meals on Wheels Tarrant County, TX	\$15 Million New Markets Tax Credit financing	Increasing meal delivery by 50% to 1.5 million per year and supporting 100+ jobs
Liberty's Kitchen New Orleans, LA	\$350,000 equipment & tenant improvement loan	Culinary training for 240 at-risk youth annually; providing 3,000 daily meals to school children

Healthy Food Financing Supports Our Larger Mission

Capital Impact Partners builds strong, vibrant communities for underserved people. A nonprofit Community Development Financial Institution, we deliver strategic financing, incubate new social ventures, and support capacity building to help ensure that low-to-moderate-income individuals have access to quality health care and education, healthy foods, affordable housing, and the opportunity to age independently.



510

HEALTH CENTERS

providing health care to more than 2 million patients



233k

STUDENTS

in 225 high-quality charter schools



83

HEALTHY FOOD

retailers providing 1 million people access to fresh food



14k

ELDERS

at 187 age-friendly community projects



36k

AFFORDABLE HOUSING

units in 235 communities



213

COOPERATIVE

businesses serving 867 thousand customers

WE HAVE DEPLOYED OVER **\$2 BILLION** TO SERVE NEARLY **5 MILLION PEOPLE** AND CREATE MORE THAN **33,000 JOBS** NATIONWIDE IN SECTORS CRITICAL TO VIBRANT COMMUNITIES.



CAPITAL IMPACT
PARTNERS

