



**CAPITAL IMPACT**  
PARTNERS  
part of the **momentus capital** family.



# Access to Capital & Opportunities for All

Capital Impact is helping to build strong communities and small businesses by providing access to the capital and opportunities they deserve. A certified Community Development Financial Institution we offer a continuum of capital that includes mission-driven financing, capacity-building programs, and impact investing opportunities.

## Delivering a Continuum of Capital and Services



### Community Development Lending

Flexible and affordable loans to community pillars including health centers and education facilities, food retailers, affordable housing, and cooperatives.



### Programs and Business Advising

Tailored initiatives to grow real estate developers and entrepreneurs through training programs, mentorship and network building, and access to capital and grant opportunities.



### Impact Investments

Non-dilutive investment instruments for community enterprises and small businesses.



### Policy Advocacy

Engaging policymakers to advance sound public policies that increase access to critical social services and support small businesses.

## Loan Offerings to Meet Your Needs



### Acquisition & Predevelopment Loans

Creative financing for mission-driven projects with up to 90-125% loan-to-value and no prepayment fees.



### Mini-Permanent Loans

Creative financing with up to 90% loan-to-value for mission-driven projects.



### Construction, Tenant Improvement, & Rehabilitation Loans

Partner with our in-house construction loan experts to ensure a smooth build from start to finish.



### New Markets Tax Credits

Work with an experienced New Markets Tax Credit lender and Community Development Entity.

Vist us online at: **capitalimpact.org** or **momentuscap.org**

# The Momentum Capital Approach

The siloed approach to delivering lending products, investments, and other support remains a key issue in the ability to drive lasting solutions with communities.

As part of the Momentum Capital branded family of organizations, we offer a comprehensive solution for entrepreneurs, developers, community-based organizations, and partner lenders at every stage of their growth — from inception to expansion. We further serve as a conduit for institutional investors to ensure that the supply of capital is effectively delivered to good projects delivering impact.



## Our Role

**Business Advising & Capacity Building Programs**

Via

**Community Solutions**

Real Estate & Small Business Training, Grant Programs

Business Advisory Services

**Early/Mid-stage Growth Loan Products - Traditional & Alternative**

Via

**Capital Impact Lending**

Real Estate Acquisition & Pre-Development

**CDC Small Business Lending**  
SBA Community Advantage 7(a)  
SBA Microloan

**Non-dilutive, Unsecured Growth Capital**

Via

**Impact Investments Program**

**Growth Stage Loan Products - Traditional & Alternative**

Via

**Capital Impact Lending**  
Real Estate Construction

**CDC Small Business Lending**  
SBA 504 CRE  
Impower

**Direct Equity Investments**

Via

**Impact Investments Program**



**Community-rooted Entrepreneur**  
Community Development Leader



**Receives training, mentorship, and business planning**



**Receives working capital loan**



**Receives non-dilutive revenue share and profit share investments**



**Receives real estate financing**



**Receives impact investment to scale and expand**

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## Offering a Continuum of Lending, Investment, and Advising Solutions

Across the Momentum Capital branded family of organizations, we offer solutions for entrepreneurs, community-based organizations, & local leaders at every growth stage – from inception to expansion. We can provide you with the capital & opportunities you deserve.



**Small Business Lending**



**Commercial Real Estate**



**Community Development Real Estate**



**Community Development Working Capital**



**Impact Investments**



**Business Advising & Training**

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**CAPITAL IMPACT PARTNERS**



**Small Business Finance**

**MOMENTUS SECURITIES**

\*Investment banking & transaction advisory services provided by Momentum Securities, an SEC-registered broker-dealer, MSRB-registered, & a FINRA/SIPC member.