

Loan Portfolio

as of December 31, 2025

Capital Impact Partners is part of Momentus Capital. Find out more information at momentuscap.org

Closing Date	Maturity Date	Loan Balance	Payment Type	Fixed / Floating	Interest Rate %	Security	Lien Position	Purpose	Sector	State
8/29/08	11/1/27	\$51,068.90	Regular Amortizing	Fixed	5.80%	RE	1st	Refinance CIP Loan	Housing	MD
2/23/10	2/28/40	\$101,179.17	Regular Amortizing	Fixed	5.30%	RE	1st	Construction	Housing	NY
4/27/10	4/30/40	\$572,986.50	Regular Amortizing	Fixed	5.22%	RE	1st	Construction	Housing	NY
12/9/10	1/1/41	\$559,973.48	Regular Amortizing	Fixed	7.57%	RE	1st	Construction	Housing	NY
7/13/11	8/1/41	\$947,510.60	Regular Amortizing	Fixed	5.57%	RE	1st	Construction	Housing	NY
8/28/12	9/1/42	\$685,459.83	Regular Amortizing	Fixed	3.81%	RE	1st	Construction	Housing	NY
3/8/12	4/1/42	\$908,593.95	Regular Amortizing	Fixed	7.57%	RE	1st	Construction	Housing	NY
3/26/15	4/1/45	\$460,114.45	Regular Amortizing	Fixed	5.00%	RE	1st	Construction	Housing	NY
12/13/12	1/1/43	\$312,513.21	Regular Amortizing	Fixed	3.58%	RE	1st	Construction	Housing	NY
6/1/13	7/1/53	\$376,062.19	Regular Amortizing	Fixed	4.00%	RE	1st	Refinance CIP Loan	Housing	GA
12/29/16	1/1/27	\$1,780,541.15	Interest Only	Floating	4.75%	Non-RE	Subordinated	Refinance CIP Loan	Food Systems	CA
12/28/16	1/1/27	\$596,641.71	Interest Only	Floating	4.75%	Non-RE	Subordinated	Refinance Non-CIP Loan	Food Systems	TX
7/29/16	8/1/26	\$349,371.34	Regular Amortizing	Fixed	6.50%	RE	1st	Refinance CIP Loan	Education	MI
12/4/14	6/27/29	\$809,640.28	Interest Only	Fixed	4.00%	RE	Subordinated	Working Capital	Housing	MI

Closing Date	Maturity Date	Loan Balance	Payment Type	Fixed / Floating	Interest Rate %	Security	Lien Position	Purpose	Sector	State
1/23/15	6/27/29	\$500,000.00	Interest Only	Fixed	4.00%	Non-RE	Subordinated	Working Capital	Housing	MI
8/4/15	6/27/29	\$4,233,333.33	Interest Only	Fixed	4.00%	RE	Subordinated	Working Capital	Housing	MI
12/31/15	6/27/29	\$1,275,777.49	Interest Only	Fixed	4.00%	RE	Subordinated	Working Capital	Housing	MI
3/16/16	6/27/29	\$343,333.33	Interest Only	Fixed	4.00%	RE	Subordinated	Working Capital	Housing	MI
3/30/17	6/27/29	\$635,333.33	Interest Only	Fixed	4.00%	RE	Subordinated	Working Capital	Housing	MI
11/19/19	6/27/29	\$1,140,886.51	Interest Only	Fixed	4.00%	Non-RE	Subordinated	Working Capital	Housing	MI
6/3/20	6/27/29	\$330,473.22	Interest Only	Fixed	4.00%	Non-RE	Subordinated	Working Capital	Housing	MI
4/7/20	6/27/29	\$149,823.52	Interest Only	Fixed	4.00%	RE	1st	Working Capital	Housing	MI
5/29/15	5/1/45	\$615,292.48	Regular Amortizing	Fixed	5.00%	RE	1st	Construction	Housing	NY
9/9/15	10/1/40	\$4,664,036.03	Regular Amortizing	Fixed	6.37%	RE	1st	Real Estate Acquisition	Education	MI
12/23/15	2/1/44	\$3,826,294.14	Regular Amortizing	Fixed	5.35%	RE	1st	Refinance Non-CIP Loan	Education	NJ
12/23/15	7/1/35	\$6,233,155.51	Regular Amortizing	Fixed	5.08%	RE	1st	Refinance Non-CIP Loan	Education	NJ
6/29/16	3/1/34	\$3,473,391.59	Regular Amortizing	Fixed	5.15%	RE	1st	Construction	Housing	MI
6/23/16	11/1/34	\$5,400,295.97	Regular Amortizing	Fixed	5.15%	RE	1st	Construction	Housing	MI
4/4/17	6/1/33	\$4,051,867.63	Regular Amortizing	Fixed	5.15%	RE	1st	Construction	Housing	MI
12/8/15	1/1/27	\$843,125.00	Fixed PrinCIPal + Interest	Fixed	3.00%	Unsecured	Unsecured	Working Capital	Food Systems	MI
12/12/16	4/30/26	\$3,645,600.00	Interest Only	Fixed	9.32%	RE	Subordinated	Nmtc Direct Leverage	Food Systems	MI

Closing Date	Maturity Date	Loan Balance	Payment Type	Fixed / Floating	Interest Rate %	Security	Lien Position	Purpose	Sector	State
4/7/16	5/1/26	\$324,203.16	Regular Amortizing	Fixed	6.25%	RE	1st	Refinance CIP Loan	Community Development	CA
6/29/16	7/1/41	\$3,715,935.75	Regular Amortizing	Fixed	5.00%	RE	1st	Refinance CIP Loan	Health Care	CA
6/23/16	5/15/26	\$1,735,978.25	Interest Only	Fixed	5.30%	RE	1st	Real Estate Acquisition	Housing	WA
8/12/16	9/1/41	\$3,354,092.03	Regular Amortizing	Fixed	4.95%	RE	1st	Refinance CIP Loan	Health Care	CA
5/24/17	2/1/44	\$7,315,741.00	Regular Amortizing	Fixed	5.85%	RE	1st	Refinance Non-CIP Loan	Education	NJ
11/21/17	12/1/27	\$2,701,860.17	Regular Amortizing	Fixed	4.50%	Non-RE	1st	Construction	Health Care	CA
12/21/16	12/21/25	\$212,916.91	Interest Only	Fixed	5.75%	RE	1st	Construction	Housing	CA
3/31/17	1/25/26	\$1,057,832.81	Interest Only	Fixed	5.25%	RE	1st	Predevelopment	Housing	MI
11/25/20	6/15/26	\$300,000.00	Interest Only	Fixed	6.75%	RE	1st	Real Estate Acquisition	Housing	MI
12/19/16	11/15/26	\$520,567.16	Interest Only	Fixed	5.00%	RE	1st	Real Estate Acquisition	Housing	MN
12/19/16	1/1/27	\$2,500,000.00	Fixed PrinCIPal + Interest	Fixed	3.75%	Unsecured	Unsecured	Working Capital	Housing	NH
3/21/17	2/15/27	\$573,113.71	Interest Only	Fixed	5.33%	RE	1st	Real Estate Acquisition	Housing	WA
6/8/17	7/1/42	\$3,862,700.89	Regular Amortizing	Fixed	5.69%	RE	1st	Refinance Non-CIP Loan	Health Care	DC
12/20/17	1/1/33	\$154,374.08	Regular Amortizing	Floating	6.00%	Unsecured	Unsecured	Construction	Housing	IN
5/24/18	6/1/28	\$2,032,309.24	Regular Amortizing	Fixed	6.00%	RE	1st	Construction	Health Care	DC
7/12/17	7/31/29	\$1,547,923.74	Regular Amortizing	Fixed	8.12%	RE	1st	Nmtc Source Leverage	Education	TX
4/24/18	10/13/26	\$548,749.92	Interest Only	Fixed	6.00%	Non-RE	Subordinated	Construction	Housing	MI

Closing Date	Maturity Date	Loan Balance	Payment Type	Fixed / Floating	Interest Rate %	Security	Lien Position	Purpose	Sector	State
4/24/18	4/30/26	\$2,702,624.43	Interest Only	Fixed	7.35%	RE	Subordinated	Nmtc Source Leverage	Housing	MI
2/14/18	3/1/26	\$1,832,171.60	Interest Only	Fixed	6.50%	RE	1st	Construction	Housing	MI
7/31/18	8/1/28	\$642,178.17	Regular Amortizing	Fixed	6.86%	RE	1st	Refinance CIP Loan	Education	CA
3/30/18	2/1/28	\$161,529.82	Regular Amortizing	Fixed	7.00%	RE	1st	Real Estate Acquisition	Education	TX
11/22/19	11/22/31	\$6,694,077.32	Interest Only	Fixed	5.50%	RE	1st	Construction	Housing	MI
4/20/18	3/1/44	\$1,872,696.14	Regular Amortizing	Fixed	6.00%	RE	Subordinated	Refinance Non-CIP Loan	Housing	TX
9/14/18	5/1/28	\$3,240,129.60	Regular Amortizing	Fixed	6.25%	RE	1st	Construction	Education	CT
4/11/19	5/1/29	\$1,632,051.63	Regular Amortizing	Fixed	5.00%	RE	1st	Construction	Health Care	CA
10/5/18	6/30/25	\$499,892.21	Interest Only	Fixed	8.31%	RE	Subordinated	Predevelopment	Housing	MI
5/24/18	3/15/28	\$2,255,603.35	Interest Only	Fixed	5.15%	RE	1st	Real Estate Acquisition	Housing	MA
6/21/18	4/15/28	\$1,328,711.95	Interest Only	Fixed	5.20%	RE	1st	Real Estate Acquisition	Housing	MA
12/19/19	1/1/50	\$499,094.29	Regular Amortizing	Fixed	5.50%	RE	1st	Refinance CIP Loan	Housing	NY
12/20/18	12/20/25	\$3,447,776.19	Interest Only	Fixed	6.50%	RE	Subordinated	Nmtc Source Leverage	Community Development	NY
12/20/18	6/20/26	\$2,350,000.00	Interest Only	Fixed	6.25%	RE	1st	Nmtc Source Leverage	Health Care	TX
12/20/19	8/1/25	\$4,990,566.04	Interest Only	Fixed	6.55%	RE	1st	Construction	Housing	LA
5/17/19	6/1/36	\$1,128,869.52	Regular Amortizing	Fixed	5.25%	RE	1st	Construction	Housing	MI
11/27/18	11/27/43	\$5,401,857.69	Regular Amortizing	Fixed	6.17%	RE	1st	Refinance Non-CIP Loan	Health Care	NY

Closing Date	Maturity Date	Loan Balance	Payment Type	Fixed / Floating	Interest Rate %	Security	Lien Position	Purpose	Sector	State
5/8/19	6/1/31	\$3,455,884.13	Regular Amortizing	Fixed	6.30%	RE	1st	Refinance Non-CIP Loan	Community Development	CA
8/26/19	9/1/29	\$1,149,603.19	Regular Amortizing	Floating	7.63%	RE	Subordinated	Construction	Education	MI
4/7/20	6/1/29	\$3,412,158.29	Regular Amortizing	Fixed	6.60%	RE	1st	Construction	Housing	MI
11/7/19	12/1/25	\$6,432,794.71	Interest Only	Fixed	4.25%	RE	1st	Real Estate Acquisition	Housing	DC
5/8/19	6/1/31	\$2,910,218.46	Regular Amortizing	Fixed	6.30%	RE	1st	Refinance Non-CIP Loan	Community Development	CA
6/19/19	7/1/29	\$122,622.24	Regular Amortizing	Floating	8.79%	Non-RE	1st	Construction	Education	CA
8/16/19	3/1/44	\$5,161,432.62	Regular Amortizing	Fixed	5.75%	RE	1st	Refinance Non-CIP Loan	Education	MI
7/9/19	7/9/26	\$2,121,898.84	Interest Only	Floating	7.45%	RE	1st	Nmtc Source Leverage	Health Care	FL
7/9/19	7/9/26	\$1,476,350.04	Interest Only	Floating	7.45%	RE	1st	Construction	Health Care	FL
2/12/21	5/1/26	\$2,477,182.59	Interest Only	Fixed	5.08%	RE	1st	Construction	Housing	MI
3/11/20	4/1/30	\$2,522,461.81	Regular Amortizing	Fixed	4.50%	Non-RE	1st	Construction	Health Care	CA
10/19/20	11/1/30	\$1,265,832.46	Regular Amortizing	Fixed	5.24%	RE	1st	Construction	Food Systems	MI
6/3/20	6/1/29	\$602,304.06	Regular Amortizing	Fixed	5.25%	RE	Subordinated	Construction	Housing	MI
7/29/20	9/1/30	\$521,519.15	Regular Amortizing	Fixed	5.67%	RE	1st	Real Estate Acquisition	Housing	CA
7/29/20	9/1/30	\$23,977.75	Regular Amortizing	Fixed	5.67%	RE	Subordinated	Real Estate Acquisition	Housing	CA
10/19/20	11/1/30	\$1,782,819.00	Regular Amortizing	Fixed	5.00%	RE	Subordinated	Construction	Food Systems	MI
6/14/24	7/14/26	\$1,932,938.76	Interest Only	Floating	8.00%	RE	1st	Construction/Mini-Perm	Housing	TX

Closing Date	Maturity Date	Loan Balance	Payment Type	Fixed / Floating	Interest Rate %	Security	Lien Position	Purpose	Sector	State
9/15/20	10/1/25	\$5,003,696.74	Interest Only	Fixed	3.94%	RE	1st	Real Estate Acquisition	Housing	DC
10/1/20	12/1/45	\$3,702,280.15	Regular Amortizing	Fixed	4.31%	RE	1st	Refinance Non-CIP Loan	Education	PA
3/30/21	12/31/25	\$1,400,000.00	Interest Only	Floating	7.50%	Non-RE	Subordinated	Working Capital	Education	CA
12/17/20	12/17/27	\$3,562,500.00	Interest Only	Fixed	5.25%	RE	1st	Construction	Education	MI
1/15/21	1/15/28	\$4,679,896.56	Regular Amortizing	Fixed	5.84%	RE	1st	Nmtc Source Leverage	Health Care	NY
2/6/24	2/1/34	\$5,193,023.16	Interest Only	Fixed	5.50%	RE	1st	Refinance CIP Loan	Housing	MI
4/30/21	4/30/29	\$3,650,000.00	Interest Only	Fixed	5.25%	Non-RE	1st	Nmtc Source Leverage	Education	CA
3/17/21	3/17/28	\$661,486.34	Interest Only	Fixed	5.25%	RE	1st	Refinance CIP Loan	Community Development	NY
4/13/21	6/30/25	\$920,721.68	Interest Only	Fixed	5.50%	RE	1st	Real Estate Acquisition	Housing	DC
4/30/21	4/30/29	\$881,726.97	Regular Amortizing	Fixed	5.25%	Non-RE	1st	Construction	Education	CA
12/23/21	12/23/25	\$398,706.98	Interest Only	Fixed	6.50%	RE	1st	Construction	Housing	NJ
11/16/21	12/1/26	\$2,812,298.50	Interest Only	Fixed	5.50%	RE	1st	Real Estate Acquisition	Housing	NY
7/26/22	2/1/28	\$5,564,640.59	Regular Amortizing	Fixed	6.75%	RE	Subordinated	Refinance Non-CIP Loan	Housing	NJ
6/7/21	6/1/26	\$22,125.00	Fixed PrinCIPal + Interest	Fixed	3.00%	RE	1st	Working Capital	Housing	CA
3/22/22	4/1/26	\$5,336,870.31	Interest Only	Fixed	7.47%	RE	1st	Construction	Housing	NY
12/22/21	12/22/25	\$5,000,000.00	Interest Only	Fixed	5.00%	RE	Subordinated	Real Estate Acquisition	Housing	DC
1/27/22	1/27/26	\$5,000,000.00	Interest Only	Fixed	5.00%	RE	Subordinated	Real Estate Acquisition	Housing	DC

Closing Date	Maturity Date	Loan Balance	Payment Type	Fixed / Floating	Interest Rate %	Security	Lien Position	Purpose	Sector	State
7/27/22	8/1/32	\$3,460,100.52	Regular Amortizing	Fixed	7.00%	RE	1st	Construction	Education	TX
12/31/21	6/30/29	\$4,600,705.71	Regular Amortizing	Fixed	5.00%	Non-RE	1st	Nmtc Source Leverage	Food Systems	DC
1/7/22	5/1/26	\$3,522,817.42	Interest Only	Fixed	5.00%	Non-RE	1st	Nmtc Source Leverage	Housing	MI
6/30/22	5/3/30	\$3,748,302.46	Interest Only	Fixed	7.00%	RE	1st	Construction	Community Development	MI
8/3/22	11/1/25	\$3,649,593.70	Interest Only	Fixed	8.00%	RE	1st	Real Estate Acquisition	Housing	DC
6/14/24	7/14/26	\$3,390,524.40	Interest Only	Floating	8.25%	RE	Subordinated	Construction/Mini-Perm	Housing	TX
8/30/22	9/1/25	\$6,623,211.00	Interest Only	Fixed	4.25%	RE	Subordinated	Real Estate Acquisition	Housing	MD
8/3/22	11/1/25	\$6,000,000.00	Interest Only	Fixed	8.00%	RE	Subordinated	Real Estate Acquisition	Housing	DC
8/19/22	8/19/29	\$6,548,850.00	Fixed PrinCIPal + Interest	Fixed	6.22%	RE	1st	Nmtc Source Leverage	Health Care	CA
8/12/22	2/1/26	\$1,800,000.00	Interest Only	Fixed	6.50%	RE	Subordinated	Real Estate Acquisition	Housing	DC
6/8/23	8/1/30	\$790,203.72	Interest Only	Fixed	7.00%	RE	1st	Construction	Housing	CA
6/8/23	8/1/30	\$23,071.64	Interest Only	Fixed	7.00%	RE	Subordinated	Construction	Housing	CA
8/12/22	2/1/26	\$2,000,000.00	Interest Only	Fixed	6.50%	RE	Subordinated	Predevelopment	Housing	DC
6/23/22	11/1/27	\$500,000.00	Interest Only	Floating	8.12%	Non-RE	Subordinated	Working Capital	Education	CA
9/1/15	9/1/26	\$205,769.59	Regular Amortizing	Fixed	1.00%	Unsecured	Unsecured	Working Capital	Community Development	MA
9/6/22	10/6/29	\$10,971,880.97	Regular Amortizing	Fixed	6.25%	RE	1st	Construction	Housing	MI
9/21/22	3/1/26	\$3,706,263.33	Interest Only	Fixed	6.55%	RE	1st	Real Estate Acquisition	Health Care	DC

Closing Date	Maturity Date	Loan Balance	Payment Type	Fixed / Floating	Interest Rate %	Security	Lien Position	Purpose	Sector	State
5/12/23	5/12/28	\$2,398,032.54	Regular Amortizing	Fixed	6.00%	RE	1st	Construction	Housing	MI
9/29/22	4/23/26	\$2,251,683.23	Regular Amortizing	Fixed	6.75%	RE	Subordinated	Construction	Education	CA
5/12/23	9/12/25	\$1,368,572.15	Interest Only	Fixed	6.50%	RE	Subordinated	Construction	Housing	MI
6/26/23	6/26/28	\$961,172.23	Regular Amortizing	Fixed	7.00%	RE	1st	Real Estate Acquisition	Housing	IL
8/19/22	8/19/29	\$3,010,312.52	Fixed PrinCIPal + Interest	Fixed	6.75%	RE	1st	Nmtc Source Leverage	Health Care	CA
12/15/22	7/1/29	\$7,741,608.82	Interest Only	Fixed	6.50%	Non-RE	1st	Business Acquisition	Health Care	CA
2/1/23	3/1/26	\$1,693,629.22	Interest Only	Fixed	6.00%	Non-RE	Subordinated	Predevelopment	Housing	DC
11/22/22	12/1/24	\$560,000.00	Interest Only	Fixed	6.00%	RE	1st	Real Estate Acquisition	Housing	DC
4/27/23	12/31/26	\$1,104,086.22	Interest Only	Fixed	6.00%	RE	1st	Real Estate Acquisition	Housing	TX
1/11/23	1/11/26	\$4,939,433.51	Interest Only	Fixed	4.25%	RE	Subordinated	Real Estate Acquisition	Housing	VA
3/30/23	3/2/28	\$5,000,000.00	Interest Only	Floating	9.12%	Non-RE	1st	Working Capital	Food Systems	CA
6/1/23	1/1/26	\$4,125,000.00	Interest Only	Fixed	6.41%	RE	1st	Real Estate Acquisition	Housing	TX
6/15/23	5/1/26	\$5,545,387.00	Interest Only	Fixed	7.00%	RE	1st	Predevelopment	Housing	DC
6/13/23	5/1/26	\$1,064,115.10	Interest Only	Fixed	6.75%	RE	Subordinated	Refinance Non-CIP Loan	Housing	CA
6/13/23	5/1/26	\$229,145.43	Interest Only	Fixed	6.75%	RE	Subordinated	Refinance Non-CIP Loan	Housing	CA
6/13/23	5/1/26	\$1,527,634.45	Interest Only	Fixed	6.75%	RE	Subordinated	Refinance Non-CIP Loan	Housing	CA
12/6/23	1/1/27	\$12,058,606.45	Interest Only	Fixed	8.00%	RE	1st	Construction	Housing	NJ
2/29/24	8/29/31	\$6,000,000.00	Regular Amortizing	Fixed	7.25%	RE	Subordinated	Nmtc Source Leverage	Health Care	CA

Closing Date	Maturity Date	Loan Balance	Payment Type	Fixed / Floating	Interest Rate %	Security	Lien Position	Purpose	Sector	State
5/26/23	1/1/26	\$7,256,000.00	Interest Only	Fixed	7.00%	RE	1st	Real Estate Acquisition	Housing	DC
9/27/23	3/27/31	\$2,355,977.95	Regular Amortizing	Fixed	7.75%	RE	Subordinated	Nmtc Source Leverage	Health Care	NY
12/20/24	1/1/29	\$1,717,797.32	Interest Only	Floating	7.51%	RE	1st	Construction	Housing	TX
3/31/23	4/1/30	\$88,114.72	Interest Only	Fixed	6.75%	RE	1st	Construction	Food Systems	IL
3/31/23	4/1/30	\$3,487,993.72	Interest Only	Fixed	6.75%	RE	Subordinated	Nmtc Source Leverage	Food Systems	IL
3/31/23	4/1/30	\$252,774.93	Interest Only	Fixed	6.75%	RE	1st	Construction	Food Systems	IL
3/31/23	4/1/30	\$382,593.07	Interest Only	Fixed	6.75%	RE	1st	Construction	Food Systems	IL
3/31/23	4/1/30	\$449,869.64	Interest Only	Fixed	6.75%	RE	1st	Construction	Food Systems	IL
3/31/23	4/1/30	\$253,667.41	Interest Only	Fixed	6.75%	RE	1st	Construction	Food Systems	IL
3/31/23	4/1/30	\$510,763.81	Interest Only	Fixed	6.75%	RE	1st	Construction	Food Systems	IL
3/31/23	4/1/30	\$158,864.70	Interest Only	Fixed	6.75%	RE	1st	Real Estate Acquisition	Food Systems	OH
10/13/23	4/13/31	\$2,992,347.34	Regular Amortizing	Fixed	7.75%	RE	Subordinated	Nmtc Source Leverage	Health Care	MI
7/25/23	11/1/25	\$1,888,410.10	Interest Only	Fixed	7.57%	RE	1st	Real Estate Acquisition	Housing	FL
5/26/23	1/1/26	\$4,200,000.00	Interest Only	Fixed	7.00%	RE	Subordinated	Real Estate Acquisition	Housing	DC
11/1/23	11/1/30	\$584,847.86	Regular Amortizing	Fixed	8.50%	RE	1st	Working Capital	Health Care	CA
9/29/23	9/1/28	\$4,948,872.91	Interest Only	Fixed	8.00%	Non-RE	1st	Business Acquisition	Small Business	NY
7/25/23	11/1/25	\$433,792.99	Interest Only	Floating	7.00%	RE	1st	Predevelopment	Housing	FL
12/5/23	1/1/26	\$693,516.64	Interest Only	Fixed	6.21%	RE	1st	Real Estate Acquisition	Housing	FL

Closing Date	Maturity Date	Loan Balance	Payment Type	Fixed / Floating	Interest Rate %	Security	Lien Position	Purpose	Sector	State
9/6/23	9/6/30	\$1,818,330.75	Interest Only	Fixed	7.55%	Non-RE	Subordinated	Nmtc Source Leverage	Food Systems	MO
12/5/23	1/1/26	\$873,330.58	Interest Only	Floating	8.00%	RE	1st	Predevelopment	Housing	FL
12/18/23	1/1/27	\$4,153,050.94	Interest Only	Fixed	5.25%	RE	1st	Real Estate Acquisition	Housing	MD
3/14/24	4/1/28	\$2,690,081.43	Interest Only	Fixed	5.87%	RE	1st	Real Estate Acquisition	Housing	DC
12/8/23	12/8/25	\$2,984,358.43	Interest Only	Fixed	6.40%	RE	1st	Real Estate Acquisition	Housing	GA
1/18/24	1/18/26	\$4,925,433.48	Interest Only	Fixed	6.19%	RE	1st	Real Estate Acquisition	Housing	GA
3/4/24	9/6/26	\$3,202,705.72	Regular Amortizing	Fixed	7.75%	RE	1st	Refinance Non-CIP Loan	Housing	CA
2/14/24	2/14/26	\$761,658.21	Interest Only	Fixed	4.25%	RE	Subordinated	Working Capital	Housing	VA
3/18/24	9/18/31	\$6,910,000.00	Interest Only	Fixed	7.75%	RE	Subordinated	Nmtc Source Leverage	Health Care	LA
3/18/24	3/18/31	\$9,300,000.00	Interest Only	Fixed	7.67%	RE	Subordinated	Nmtc Source Leverage	Education	TX
5/20/24	6/1/27	\$9,800,000.00	Interest Only	Fixed	8.10%	RE	1st	Refinance Non-CIP Loan	Housing	TX
9/10/24	9/1/26	\$307,479.84	Interest Only	Floating	8.25%	RE	1st	Construction	Housing	PA
12/14/23	12/14/29	\$10,500,000.00	Fixed PrinCIPal + Interest	Fixed	9.00%	Unsecured	Unsecured	Acquisition/Construction/Perm	Community Development	VA
7/30/24	7/30/27	\$9,274,673.93	Interest Only	Fixed	8.00%	RE	1st	Real Estate Acquisition	Housing	NY
12/19/24	5/12/26	\$861,196.54	Interest Only	Floating	8.00%	RE	Subordinated	Construction	Community Development	TX
5/15/24	5/15/27	\$1,839,228.94	Interest Only	Fixed	9.00%	RE	1st	Construction	Housing	NY
12/22/23	12/21/25	\$392,462.98	Interest Only	Fixed	5.75%	RE	1st	Nmtc Qlici	Health Care	CA

Closing Date	Maturity Date	Loan Balance	Payment Type	Fixed / Floating	Interest Rate %	Security	Lien Position	Purpose	Sector	State
3/20/24	3/20/31	\$5,390,000.00	Interest Only	Fixed	7.25%	RE	1st	Nmtc Source Leverage	Education	TX
8/29/24	9/1/31	\$1,035,892.93	Interest Only	Fixed	7.85%	Non-RE	Subordinated	Nmtc Source Leverage	Community Development	TX
9/27/24	10/1/26	\$903,509.14	Interest Only	Fixed	7.75%	RE	1st	Real Estate Acquisition	Housing	FL
3/13/25	4/1/27	\$3,593,687.19	Interest Only	Fixed	8.50%	RE	1st	Predevelopment	Housing	DC
8/29/24	9/1/31	\$1,777,214.83	Interest Only	Fixed	8.60%	Non-RE	1st	Nmtc Direct Leverage	Food Systems	RI
2/16/24	2/16/29	\$7,376,373.63	Fixed PrinCIPal + Interest	Fixed	12.00%	Unsecured	Unsecured		Small Business	NC
2/14/25	3/1/30	\$2,000,000.00	Interest Only	Fixed	8.34%	Non-RE	1st	Working Capital	Small Business	WA
9/27/24	10/1/26	\$88,791.45	Interest Only	Floating	8.00%	RE	1st	Predevelopment	Housing	FL
8/29/24	9/1/31	\$879,500.00	Interest Only	Fixed	7.75%	RE	1st	Construction	Food Systems	RI
9/13/24	10/1/26	\$1,635,000.00	Interest Only	Fixed	7.92%	RE	1st	Real Estate Acquisition	Housing	TX
9/13/24	10/1/26	\$823,571.44	Interest Only	Fixed	7.92%	RE	1st	Predevelopment	Housing	TX
10/9/24	11/1/31	\$1,738,361.49	Interest Only	Fixed	7.77%	Non-RE	Subordinated	Nmtc Source Leverage	Food Systems	MO
10/9/24	11/1/31	\$11,689.62	Interest Only	Floating	8.25%	RE	1st	Construction	Food Systems	NY
7/30/24	7/30/27	\$646,239.85	Interest Only	Fixed	8.00%	RE	1st	Predevelopment	Housing	NY
10/30/24	11/1/27	\$5,000,000.00	Interest Only	Fixed	6.50%	RE	1st	Real Estate Acquisition	Housing	DC
9/30/25	10/1/32	\$2,478,154.43	Interest Only	Fixed	7.99%	RE	1st	Refinance CIP Loan	Health Care	CA
2/14/25	3/1/35	\$2,450,530.54	Regular Amortizing	Floating	7.25%	RE	1st	Real Estate Acquisition	Health Care	DC

Closing Date	Maturity Date	Loan Balance	Payment Type	Fixed / Floating	Interest Rate %	Security	Lien Position	Purpose	Sector	State
3/20/25	10/1/26	\$6,737,907.30	Interest Only	Fixed	8.21%	RE	1st	Real Estate Acquisition	Housing	TX
8/20/25	9/1/32	\$2,185,461.59	Interest Only	Fixed	7.91%	RE	Subordinated	Working Capital	Food Systems	NM
4/17/25	4/17/28	\$1,325,145.18	Interest Only	Fixed	7.25%	Non-RE	Subordinated	Nmtc Source Leverage	Education	TX
4/17/25	10/17/32	\$762,358.93	Interest Only	Fixed	7.47%	Non-RE	Subordinated	Nmtc Source Leverage	Education	TX
4/17/25	10/5/32	\$976,907.26	Interest Only	Fixed	7.25%	Non-RE	1st	Nmtc Source Leverage	Health Care	MI
4/17/25	4/17/27	\$3,827,164.26	Interest Only	Fixed	7.25%	RE	Subordinated	Nmtc Source Leverage	Health Care	MI
4/16/25	10/16/32	\$7,555,241.00	Interest Only	Fixed	7.50%	Non-RE	Subordinated	Nmtc Source Leverage	Education	NJ
3/20/25	10/1/26	\$56,680.00	Interest Only	Floating	8.01%	RE	1st	Predevelopment	Housing	TX
4/17/25	10/15/32	\$20,665.12	Interest Only	Fixed	7.25%	RE	1st	Construction	Health Care	MI
10/8/25	11/1/26	\$1,449,036.71	Interest Only	Floating	7.43%	RE	Subordinated	Construction	Housing	TX
9/19/25	10/1/27	\$3,279,394.17	Interest Only	Fixed	7.76%	RE	1st	Real Estate Acquisition	Housing	DC
10/10/25	10/1/35	\$1,140,478.17	Regular Amortizing	Fixed	9.14%	RE	1st	Real Estate Acquisition	Food Systems	GA
12/15/25	1/1/31	\$3,000,000.00	Regular Amortizing	Fixed	8.03%	RE	1st	Refinance Non-CIP Loan	Health Care	NY
1/26/11	2/1/41	\$527,273.66	Regular Amortizing	Fixed	5.21%	RE	1st	Construction	Housing	NY