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Capital Impact Partners is part of Momentus Capital. Find out more information at momentuscap.org

Creating Impact Through Financing Healthy Food Enterprises

More than 20 million Americans live in areas without supermarkets or other means to access fresh, nutritious foods. We have the opportunity to address this major public health challenge.

Where many lenders may only see risks and collateral, it is our mission to help you build and expand facilities that increase access to fresh and healthy foods in places where it does not exist.

Capital Impact is a leading nonprofit lender to food projects across the country. Our financing has led to the development of new stores, expansion of existing stores, and innovations such as mobile markets and food hubs that scale distribution efforts. This effort creates healthier communities while spurring economic growth and job creation.



Your Lender and Partner

- ▶ Acquisition, construction, equipment purchasing, and working capital loans from as low as \$500,000 to more than \$5 million.
- ▶ Expertise working with retail operators, kitchen incubators, co-ops, and innovative food distribution models.
- ▶ Encourage industry growth through policy engagement and capacity building measures.

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A National Mission-Driven
Community Development
Financial Institution



Working Since

1982

Providing communities and
small businesses access
to the capital and
opportunities
they deserve.



\$3.0+

BILLION

invested in
Communities to Deliver
Social Impact

To learn more about how we can help you, please visit capitalimpact.org/contact

Whatever your financing need **CAPITAL IMPACT HAS DONE IT**

Supporting healthy food access is part of Capital Impact's larger mission to provide small businesses and communities access to the capital and opportunities they deserve.

**We are more than just a lender,
we are your partner.**

Through our variety of financing options, we fund projects ranging from traditional retail acquisition and expansion to equipment purchasing to innovative distribution approaches.

Our deals range from small cash-flow loans to multi-million dollar New Markets Tax Credits. We are one of a select mission-focused financial institutions to receive investment-grade ratings from both S&P Global and Fitch Ratings, as well as strong ratings from Aeris.

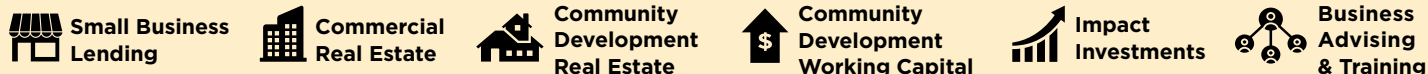
INNOVATIVE FINANCING

Healthy Food Deals	Loan Amount	Impact
Imperial Fresh Market Detroit, MI	\$6 Million New Markets Tax Credit financing	Serving 75,000 residents in African-American neighborhood; 70% utilize food assistance programs
First Alternative Cooperative Corvallis, OR	\$1.6 Million equipment & tenant improvement loan	Financing supports community cooperative employing 170 employees across its two locations
L.A. Prep Los Angeles, CA	\$11 Million New Markets Tax Credit financing	Food hub, incubator and job training facility supporting 54 entrepreneurs to grow and scale
Meals on Wheels Tarrant County, TX	\$15 Million New Markets Tax Credit financing	Increasing meal delivery by 50% to 1.5 million per year and supporting 100+ jobs
Liberty's Kitchen New Orleans, LA	\$350,000 equipment & tenant improvement loan	Culinary training for 240 at-risk youth annually; providing 3,000 daily meals to school children

www.capitalimpact.org | www.momentuscap.org

Offering a Continuum of Lending, Investment, and Advising Solutions

Across the Momentus Capital branded family of organizations, we offer solutions for entrepreneurs, community-based organizations, & local leaders at every growth stage – from inception to expansion. We can provide you with the capital & opportunities you deserve.



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cdc small
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Momentus Securities is an SEC-registered broker-dealer, a MSRB-registered municipal advisor, a FINRA-approved municipal advisor and municipal securities broker-dealer, and a FINRA/SIPC member.