

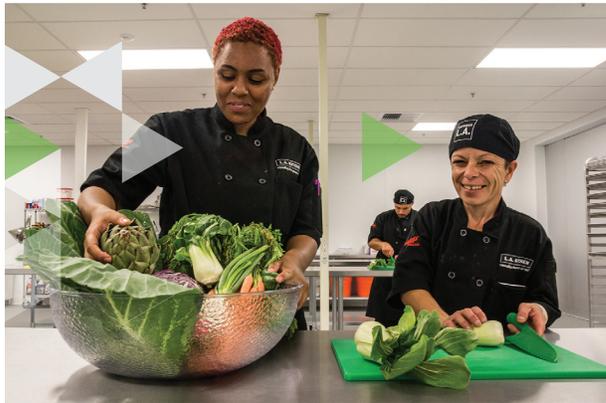


Creating Impact Through Financing Healthy Food Enterprises

More than 20 million Americans live in areas without supermarkets or other means to access fresh, nutritious foods. We have the opportunity to address this major public health challenge that overwhelmingly impacts underserved communities.

Where many lenders may only see risks and collateral, it is our mission to help you build and expand facilities that increase access to fresh and healthy foods in places where it does not exist.

Capital Impact is a leading nonprofit lender to food projects across the country. Our \$150 million in financing has led to the development of new stores, expansion of existing stores, and innovations such as mobile markets and food hubs that scale distribution efforts. This effort creates healthier communities while spurring economic growth and job creation.



Your Lender and Partner

- ▶ Acquisition, construction, equipment purchasing, and working capital loans from as low as \$500,000 to more than \$5 million.
- ▶ Expertise working with retail operators, kitchen incubators, co-ops, and innovative food distribution models.
- ▶ Encourage industry growth through policy engagement and capacity building measures.

DELIVERING HEALTHY FOOD IMPACT TO UNDERSERVED COMMUNITIES NATIONWIDE

**\$185
MILLION+**

FINANCING

88 
Retailers

SERVING

1.1MILLION+
Customers 

To learn more about how we can help you, contact
Ian Wiesner at 313.230.1116 or iwiesner@capitalimpact.org

Whatever your financing need **CAPITAL IMPACT HAS DONE IT**

Supporting healthy food access is part of Capital Impact's larger mission to use capital and commitment that helps people and communities break the barriers to success.

We are more than just investors, we are your partner.

Through our variety of financing options, we fund projects ranging from traditional retail acquisition and expansion to equipment purchasing to innovative distribution approaches.

Our deals range from small cash-flow loans to multi-million dollar New Markets Tax Credits. With a AAA +1 Aeris™ rating, we deliver strong financial performance and social impact.

INNOVATIVE FINANCING		
Healthy Food Deals	Loan Amount	Impact
Imperial Fresh Market Detroit, MI	\$6 Million New Markets Tax Credit financing	Serving 75,000 residents in African-American neighborhood; 70% utilize food assistance programs
First Alternative Cooperative Corvallis, OR	\$1.6 Million equipment & tenant improvement loan	Financing supports community cooperative employing 170 employees across its two locations
L.A. Prep Los Angeles, CA	\$11 Million New Markets Tax Credit financing	Food hub, incubator and job training facility supporting 54 entrepreneurs to grow and scale
Meals on Wheels Tarrant County, TX	\$15 Million New Markets Tax Credit financing	Increasing meal delivery by 50% to 1.5 million per year and supporting 100+ jobs
Liberty's Kitchen New Orleans, LA	\$350,000 equipment & tenant improvement loan	Culinary training for 240 at-risk youth annually; providing 3,000 daily meals to school children

Healthy Food Financing Supports Our Larger Vision

Capital Impact Partners champions social and economic justice for underserved communities, transforming them into communities of opportunity that foster good health, economic opportunity, and interconnectedness. Through mission-driven lending, incubating social impact programs, impact investing, and policy reform, we partner with local communities to help create equitable access to health care and education, healthy foods, affordable housing, and dignified aging for those most in need.



2.5 MILLION

PATIENTS
receiving health care at
533 community health centers



253,000

STUDENTS
in 248 high-quality
charter schools



1.1 MILLION

PEOPLE
with access to healthy
food from 88 local retailers



37,000

ELDERS
aging in their community
through 190 communities



38,000

AFFORDABLE HOUSING
units in 246
communities



870,000

COOPERATIVE CUSTOMERS
served by 291
co-op businesses

WE HAVE DEPLOYED OVER **\$2.5 BILLION** TO SERVE NEARLY
5 MILLION PEOPLE AND CREATE MORE THAN **32,500 JOBS**
NATIONWIDE IN SECTORS CRITICAL TO VIBRANT COMMUNITIES.



CAPITAL IMPACT
PARTNERS

