



Find out more about Capital Impact Partners and how you can invest by visiting capitalimpact.org/invest

Investment-Grade Rated Opportunity to Invest in U.S. Communities

Capital Impact Investment Notes provide a unique opportunity for individuals and organizations to invest in our nationwide efforts to create impact with communities. We are one of a select few mission-focused financial institutions to receive investment-grade ratings from both S&P Global and Fitch Ratings and an opinion from S&P Global Ratings on alignment with Social Bond Principles.



Capital Impact Investment Notes Highlights

Total Offering	\$300,000,000
Financial Return	Fixed interest rates; Various Terms from 6 months to 20 years
Social Return	Delivers social impact to communities across multiple sectors nationwide.
Min Investment	\$1,000
Corporate Rated	S&P Global and Fitch Ratings have both assigned the Capital Impact Investment Note an investment-grade rating. Full rating details can be downloaded from our website.*
Convenience	Available for purchase through your brokerage account

**capital
impact
partners.**

A National Mission-Driven
Community Development
Financial Institution



Working Since

1982

Providing communities and
small businesses access
to the capital and
opportunities
they deserve.



\$3.0+

BILLION

invested in
Communities to Deliver
Social Impact

*Ratings from S&P Global and Fitch Ratings are not a recommendation to buy, sell, or hold Notes and may be subject to suspension, reduction, or withdrawal at any time by the respective rating agencies. Please check the pricing supplement on our website for the ratings assigned to the Notes currently being offered for sale.

DISCLAIMER: This is not an offer to sell or a solicitation of an offer to buy any securities. Such an offer is made only by means of a current Prospectus (including any applicable Pricing Supplement) for each of the respective notes. Such offers may be directed only to investors in jurisdictions in which the Notes are eligible for sale. Investors in such states should obtain a current Prospectus by visiting [www.capitalimpact.org/invest]. Investors are urged to review the current Prospectus before making any investment decision. No state or federal securities regulators have passed on or endorsed the merits of the offering of Notes. Any representation to the contrary is unlawful. The notes will not be insured or guaranteed by the FDIC, SIPC or other governmental agency.

DELIVERING SOCIAL IMPACT IN COMMUNITIES NATIONWIDE

We have invested over **\$3.5 BILLION** to serve **6 MILLION PEOPLE** and create nearly **40,000 JOBS** in sectors critical in supporting communities.



Deployed \$1 Billion
To Community Health Centers
Providing Care to nearly
4 Million Patients



Deployed \$1 Billion
To Charter Schools
Educating 15,000
Students Annually



Deployed \$200+ Million
To Healthy Food Retailers
Serving 1 Million
Customers



Deployed \$800+ Million
To Affordable Housing
Developers Creating
45,000 Homes

Capitalization as of 12/31/2025

Debt:

Revolving Lines of Credit	\$20,000,000
Notes Payable	\$46,500,000
Investor Notes	\$405,408,000
Subordinated debt	\$14,500,000
FHLB-A	\$24,000,000
Bond Loan Payable	\$130,712,020
Subtotal Debt	\$641,120,020
Less Investor Notes issuance costs	(\$3,899,342)
Total Debt ⁽³⁾	\$637,220,678

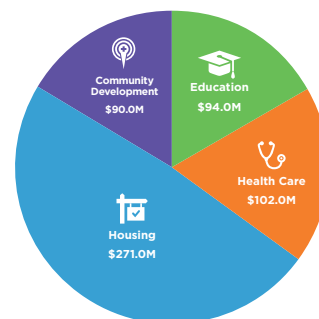
Net Assets:

Without Donor Restrictions ⁽¹⁾	\$127,558,745
Noncontrolling Interest	\$0
Total Net Assets without donor restrictions	\$127,558,745
With Donor Restrictions ⁽²⁾	\$42,699,447
Total Net Assets	\$170,258,192
Total Capitalization	\$807,478,870

⁽¹⁾ Net assets without donor restrictions have no external restrictions regarding their use or function.

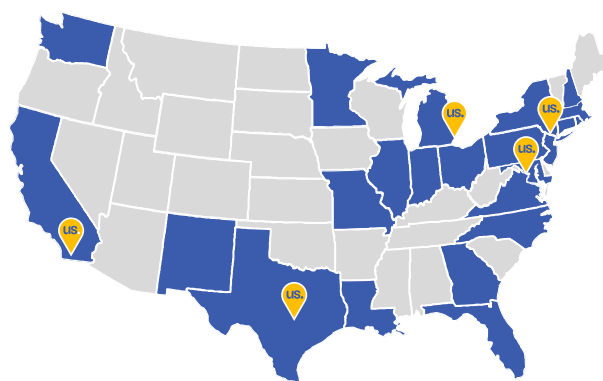
⁽²⁾ Net assets with donor restrictions have donor-imposed restrictions such as (i) fulfilling a specified purpose, and/or (ii) the passage of a specified amount of time regarding use or function.

⁽³⁾ Total Debt does not include subsidiary debt or lease obligations.



ON-BALANCE SHEET LOAN PORTFOLIO

\$557.0 MILLION



CREATING SOCIAL IMPACT
from Coast to Coast

■ 2025 Active Loans

📍 Capital Impact Offices

Contact us at invest@capitalimpact.org | www.capitalimpact.org