Pricing Supplement dated May 6, 2024												
								0 11		3. 3	•	spectus dated August 31, 2023)
CUSIP	Principal	Calling Dates	Gross	Net	Coupon	Coupon	Coupon	Maturity	1st Coupon	1st Coupon	Survivor's	Product
Number	Amount	Selling Price	Concession	Proceeds	Туре	Rate	Frequency	Date	Date	Amount	Option	Ranking
14020AEN0	\$11,000,000.00	100.00%	1.250%	\$10,862,500.00	Fixed	5.500%	Quarterly	05/15/2029	8/15/2024	\$14.67	Yes	Senior Unsecured Notes
Redemption ini	ormation: Callable a	11 100% 01 5/15/	2026 and any tim	le thereafter with	not less tha	an 30 calend	dar days notice	e and not more	e ou carendar day	s notice.		
Notes Rating: S&	P A+; Fitch: A+. A S&F	or Fitch credit ra	ting is not a recom	mendation to buy,	sell or hold N	lotes and ma	y be subject to s	suspension, redu	iction or withdraws	al at any time by	S&P or Fitch.	
Except for Capita	I Impact Investment N	otes ("Notes") solo	to level-fee acco	unts, Notes offered	to the public	will be offer	ed at the public	offering price se	et forth in this Pric	ing Supplement.	Selected dealer	s purchasing Notes on an
agency basis for n	on-level fee client acc	ounts shall purcha	se Notes at the pu	olic offering price. N	Notes purchas	sed by the se	elected dealers for	or their own acco	ount may be purch	ased at the public	c offering price	less the applicable concession.
·	5	s on behalf of leve	-fee accounts may	be sold to such acc	ounts at the p	oublic offerir	ng price less the	applicable conce	ession, in which cas	se, such selected	dealers will not	retain any portion of the sales
price as compens	ation.		Offerir	g Date: Monday, April 29,	2024 through M	onday May 6 20	124					Capital Impact
			Trade	Date: Monday, May 6, 202 Date: Thursday, May 9, 20	4 @ 12:00 PM ET		527					Capital Impact Investment Notes Prospectus dated August 31, 2023
			Minimu	m Denomination/Increme rades settle flat and clea	ents: \$1,000.00/\$							Trospectus dated hugust 51, 2025
			DTC N	mber 0235 via RBC Dain								
			Lead A	gent: InspereX LLC								
	TALIN		т			•						
CAPI			1		•							
	PARTNER	S										
Neither the Notes nor the adequacy of this pricing supplement or the accompanying prospectus have been approved, disapproved, or passed on by the Securities and Exchange Commission (the "SEC"), any state securities commission, or any other regulatory body. Any representation to the contrary is a criminal offense. The Notes are not and will not be insured or guaranteed by the Federal Deposit Insurance Company (FDIC), the Securities Investment Protection Corporation (SIPC), or any other agency. Neither this pricing supplement nor the accompanying prospectus constitutes an offer nor the solicitation of an offer to self to any person in any state or any other political jurisdiction in which such offer or solicitation may not lawfully be made. Neither this pricing supplement nor the accompanying prospectus constitutes an offer by a broker-dealer in any state where said broker-dealer is not qualified to act as a broker-dealer. Federal and state securities laws may affect Capital Impact's ability to continue to sell the Notes in certain states.												
The Notes are being offered under an exemption from federal registration pursuant to Section 3(a)(4) of the Securities Act of 1933, as amended, and Section 3(c)(10) of the Investment Company Act of 1940, as amended. The SEC has not made an independent determination that these securities are exempt from registration.												
The Notes are o	qualified to be offered	and sold in the Di	strict of Columbia	and all fifty states o	of the United	States, exclu	uding Arkansas a	nd Washington.				
<u> </u>			K									