					Pricing Supp	lement dat	ed August 19, 202	24				
								0 11		31 3		ospectus dated August 5, 202
CUSIP	Principal		Gross	Net	Coupon	Coupon	Coupon	Maturity	1st Coupon	1st Coupon	Survivor's	Product
Number	Amount	Selling Price	Concession	Proceeds	Туре	Rate	Frequency	Date	Date	Amount	Option	Ranking
14020AEU4	\$17,707,000.00	100.00%	0.300%	\$17,653,879.00	Fixed	5.000%	Quarterly	08/15/2025	11/15/2024	\$11.53	Yes	Senior Unsecured Notes
redemption init	ormation: Non-Calla	inie										
lotes Rating: S&	P A+; Fitch: A+. A S&	P or Fitch credit ra	ting is not a recon	mendation to buy, s	ell or hold N	otes and ma	ay be subject to s	suspension, redu	ction or withdraw	al at any time by	S&P or Fitch.	
xcept for Capital	I Impact Investment N	otes ("Notes") solo	d to level-fee acco	unts, Notes offered 1	to the public	will be offe	red at the public	offering price se	t forth in this Pric	ing Supplement.	Selected dealer	s purchasing Notes on an
• •		•		• ·	•				· ·		• ·	less the applicable concessior
·	5	s on behalf of leve	l-fee accounts may	be sold to such acco	ounts at the p	oublic offeri	ng price less the	applicable conce	ssi <mark>on, i</mark> n which cas	se, such selected	dealers will not	retain any portion of the sale
price as compensa	ation.		Offerir	g Date: Monday, August 12	2. 2024 through !	Monday, August	19, 2024					Capital Impa
			Trade	Date: Monday, August 19, 3 Date: Thursday, August 22,	2024 @ 12:00 PM	ET	,					Capital Impact Investment Not Prospectus dated August 5, 20
			Initial	Im Denomination/Increme trades settle flat and clea	r SDFS: DTC Boo							
				umber 0235 via RBC Dain gent: InspereX LLC	Rauscher Inc							
			Lead F	gent: Insperex LLC								
CAPI	TAL IN	IDAC	т									
CALL			1		•							
	PARTNER	(S										
The Notes are r Neither this pri Iawfully be mad	any other regulatory not and will not be ins loing supplement nor t de. Neither this pricin may affect Capital Im	ured or guarantee he accompanying g supplement nor t	d by the Federal D prospectus constit he accompanying	eposit Insurance Cor utes an offer nor the prospectus constitut	npany (FDIC) solicitation es an offer b	of an offer t	o sell to any pers	on in any state o	r any other politic	al jurisdiction in		r or solicitation may not . Federal and state
	being offered under a In independent deterr					the Securiti	es Act of 1933, a	s amended, and	Section 3(c)(10) o	f the Investment	Company Act o	f 1940, as amended. The SEC
The Notes are o	qualified to be offered	d and sold in the Di	strict of Columbia	and all fifty states o	f the United	States, excl	uding Arkansas, L	∟ouisiana, and W	ashington.			
			K									