CUSIP	Pricing Supplement dated March 10, 2025											
CO2IN	Dringing		Crees	Net	Courses	Courses		8 11		3	· •	ospectus dated August 5,
Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Ranking
14020AE59	\$7,222,000.00	100.00%	0.300%	\$7,200,334.00	Fixed	4.800%	Quarterly	03/15/2026	6/15/2025	\$12.27	Yes	Senior Unsecured Note
	prmation: Non-Calla		0.300%	\$7,200,334.00	TIXCU	4.000%	Quarterry	03/13/2020	0/15/2025	ψ12.27	103	
4020AE67	\$18,666,000.00	100.00%	1.250%	\$18,432,675.00	Fixed	5.200%	Quarterly	03/15/2030	6/15/2025	\$13.29	Yes	Senior Unsecured Not
demption Info	ormation: Non-Calla	ble					,					
tes Rating: S&	P A+; Fitch: A+. A S&F	or Fitch credit ra	ting is not a recon	mendation to buy.	sell or hold N	lotes and ma	iv be subject to s	uspension, reduc	tion or withdraw	al at any time by	S&P or Fitch	
0			0				, ,	•				
	•	. ,					•	01		ů l		s purchasing Notes on an
5			•	01	•	2					01	ess the applicable conces
•	5	on benall of level	-ree accounts may		ounts at the	public offerin	ng price less the a	applicable conce	sion, in which cas	se, such selected	dealers will not	retain any portion of the
e as compensa	ation.		Offeri	ng Date: Monday, March 3,	2025 through Me	onday, March 10	, 2025					Capital
				Date: Monday, March 10, 2 Date: Thursday, March 13,		ET						Capital Impact Investme Prospectus dated August
			Minim	um Denomination/Increme trades settle flat and clea	nts: \$1,000.00/9							··
				umber 0235 via RBC Dain		, chi y only						
			Lead A	gent: InspereX LLC								
CAPI	TAL IN	1PAC	T									
	PARTNER	S										
								•				
	tes nor the adequacy of	1 0 11		1 5 61 1		n approved, o	disapproved, or p	assed on by the S	Securities and Exc	hange Commissio	on (the "SEC"), ar	ny state securities
commission, or	any other regulatory	body. Any represe	ntation to the cor	trary is a criminal of	fense.							
The Notes are r	not and will not be ins	ired or quarantee	d by the Federal D		nnany (EDIC)) the Securit	ties Investment P	ratection Corner	ation (SIPC) or a	av other agency		
				eposit insurance oor	inparty (i Dio,	, the second	iles investment i			ly other agency.		
	cing supplement nor t	he accompanying	prospectus constit	utes an offer n <mark>or th</mark> e	solicitation	of an offer t	o sell to any perso	on in any state or	any other politic	al jurisdiction in	which such offer	r or solicitation may not
Neither this prid	de. Neither this pricing	g supplement nor t	he accompanying	prospectus constitut	es an offer b	y a broker-d	ealer in any state	where said brok	er-dealer is not q	ualified to act as	a broker-dealer	. Federal and state
			ntinue to sell the	Notes in certain state	es.							
lawfully be mad	may affect Capital Im	pact's ability to co	intilide to sen the									
iawfully be mad securities laws	5	5			2(a)(4) af	the Security	20 Act of 1022 or	amondod and	(a)(10) = (a)(10)	Etho Invoctmont	Company Act of	1040 as amondod The
iawfully be mac securities laws The Notes are b	peing offered under a	n exemption from	federal registratio	on pursuant to Sectio		the Securitie	es Act of 1933, as	amended, and S	ection 3(c)(10) o	f the Investment	Company Act of	⁻ 1940, as amended. The
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