

Capital Impact Partners is part of Momentus Capital. Find out more information at momentuscap.org

The following information, which must be (excluding paragraphs (b)(5)(i)(N) through (P) of this section) as of a date within 12 months prior to the publication or submission of the quotation, unless otherwise specified:

- A** The name of the issuer and any predecessors during the past five years; **Capital Impact Partners**
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- B** The address(es) of the issuer's principal executive office and of its principal place of business; **1400 Crystal Drive, Suite 500 Arlington, VA 22202**
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- C** The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; **Washington, D.C.**
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- D** The title, class, and ticker symbol (if assigned) of the security; **Unsecured debt obligations ("Notes").**
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- E** The par or stated value of the security; **\$1,000**
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- F** The number of shares or total amount of the securities outstanding as of the end of the issuer's most recent fiscal year; **\$380,296,000**
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- G** The name and address of the transfer agent; **N/A**
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- H** A description of the issuer's business; **Capital Impact's core business is to lend capital to organizations engaged in community development projects that are aligned with Capital Impact's mission. A typical borrower is an organization involved in developing commercial real estate that creates affordable housing or becomes the backbone for community-based services in one of the company's sectors; examples include charter schools and community health centers. Although Capital Impact offers a variety of debt products to its borrowers at different stages of the borrower's life cycle, as more fully described below, a typical loan is one that is secured by a first lien on commercial real estate. Because borrowers in Capital Impact's sectors are often unable to obtain financing at competitive rates directly from conventional lenders, such as regulated retail or commercial banks, Capital Impact prides itself on sourcing and providing capital to mission-oriented borrowers at competitive rates and/or on terms that are generally more flexible than those that may be available to the borrowers in the traditional capital markets.**
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- I** A description of products or services offered by the issuer; **Capital Impact accomplishes its charitable purpose by financing projects in the healthcare, education, affordable housing and community development sectors, and by providing technical assistance to borrowers and other market participants as projects are developed in order to increase the likelihood that its borrowers' projects will be successful and have a positive impact on the communities they serve. Capital Impact offers the following loan products to organizations operating in or supporting the community healthcare, education, affordable housing, and community development sectors: revolving lines of credit, working capital financing, bridge financing, construction and renovation loans, tenant improvement loans, real estate acquisition loans, predevelopment loans, permanent loans, and equipment loans.**
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- J** A description and extent of the issuer's facilities; **The Capital Impact Investment Notes are notes issued by Capital Impact that help channel investment capital to social and economic impact investments in the United States. The Notes pay a fixed interest rate that is determined by market conditions at issuance and can be purchased with a term of 1, 3, 5, 7, 10, 15, or 20 years.**
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- K** The name and title of all company insiders; **N/A**
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- L** The issuer's most recent balance sheet (as of a date less than 16 months before the publication or submission of the quotation) and profit and loss and retained earnings statements (for the 12 months preceding the date of the most recent balance sheet); **Refer to Capital Impact's most recent [Financial Statement](#).**
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- M** Similar financial information for such part of the two preceding fiscal years as the issuer or its predecessors has been in existence; **Refer to the current [prospectus](#) for similar financial information.**
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- N** Whether the broker or dealer or any associated person of the broker or dealer is affiliated, directly or indirectly, with the issuer; **N/A**
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- O** Whether the quotation is being published or submitted on behalf of any other broker or dealer and, if so, the name of such broker or dealer; and **Contact our lead sales agent, [InspereX](#), for further information on [their website](#).**
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- P** Whether the quotation is being submitted or published, directly or indirectly, by or on behalf of the issuer or a company insider and, if so, the name of such person and the basis for any exemption under the federal securities laws for any sales of such securities on behalf of such person. **Contact our lead sales agent, [InspereX](#), for further information on [their website](#).**