## Pricing Supplement dated April 15, 2024

### Summary

**Product:** Senior Unsecured Notes

**Notes Rating:** S&P A+; Fitch: A+.

Callable at 100% on 4/15/2026 and any time thereafter with not less than 30 calendar days’ notice and not more 60 calendar days’ notice.

Neither the Notes nor the adequacy of this pricing supplement or the accompanying prospectus have been approved, disapproved, or passed on by the Securities and Exchange Commission (the “SEC”), any state securities commission, or any other regulatory body. Any representation to the contrary is a criminal offense.

The Notes are not and will not be insured or guaranteed by the Federal Deposit Insurance Company (FDIC), the Securities Investment Protection Corporation (SIPC), or any other agency.

Neither this pricing supplement nor the accompanying prospectus constitutes an offer nor the solicitation of an offer to sell to any person in any state or any other political jurisdiction in which such offer or solicitation may not lawfully be made. Neither this pricing supplement nor the accompanying prospectus constitutes an offer by a broker-dealer in any state where said broker-dealer is not qualified to act as a broker-dealer. Federal and state securities laws may affect Capital Impact’s ability to continue to sell the Notes in certain states.

The Notes are being offered under an exemption from federal registration pursuant to Section 3(a)(4) of the Securities Act of 1933, as amended, and Section 3(c)(10) of the Investment Company Act of 1940, as amended. The SEC has not made an independent determination that these securities are exempt from registration.

The Notes are qualified to be offered and sold in the District of Columbia and all fifty states of the United States, excluding Arkansas and Washington.

### Table

<table>
<thead>
<tr>
<th>CUSIP Number</th>
<th>Principal Amount</th>
<th>Selling Price</th>
<th>Gross Proceeds</th>
<th>Net Proceeds</th>
<th>Coupon Type</th>
<th>Coupon Rate</th>
<th>Coupon Frequency</th>
<th>Maturity Date</th>
<th>1st Coupon Date</th>
<th>1st Coupon Amount</th>
<th>Survivor’s Option</th>
<th>Product Ranking</th>
</tr>
</thead>
<tbody>
<tr>
<td>14020AEM2</td>
<td>$3,125,000.00</td>
<td>100.00%</td>
<td>$3,085,937.50</td>
<td>1.250%</td>
<td>Fixed</td>
<td>5.150%</td>
<td>Quarterly</td>
<td>04/15/2029</td>
<td>7/15/2024</td>
<td>$12.45</td>
<td>Yes</td>
<td>Senior Unsecured Notes</td>
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</tbody>
</table>

### Redemption Information
Callable at 100% on 4/15/2026 and any time thereafter with not less than 30 calendar days’ notice and not more 60 calendar days’ notice.

### Offering Details

- **Offering Date:** Monday, April 8, 2024 through Monday, April 15, 2024
- **Trade Date:** Monday, April 15, 2024 @ 12:00 PM ET
- **Settle Date:** Thursday, April 18, 2024
- **Minimum Denomination/Increments:** $1,000.00/$1,000.00
- **Initial trades settle flat and clear SDFS: DTC Book Entry only**
- **DTC Number 0235 via RBC Dain Rauscher Inc**
- **Lead Agent:** InspereX LLC

### Notes

- Capital Impact Investment Notes
- Prospectus dated August 31, 2023

- The Notes are neither insured nor guaranteed by the Federal Deposit Insurance Company (FDIC), the Securities Investment Protection Corporation (SIPC), or any other agency.

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