					Pricing S	upplement d	ated April 15, 20	24				
								• • •				ospectus dated August 31, 2023
CUSIP	Principal	Colline Dates	Gross	Net	Coupon	Coupon	Coupon	Maturity	1st Coupon	1st Coupon	Survivor's	Product
Number	Amount	Selling Price	Concession	Proceeds	Туре	Rate	Frequency	Date	Date	Amount	Option	Ranking
14020AEM2	\$3,125,000.00 prmation: Callable	100.00%	1.250%	\$3,085,937.50	Fixed	5.150%	Quarterly	04/15/2029	7/15/2024	\$12.45	Yes	Senior Unsecured Notes
·												
Notes Rating: S&	PA+; Fitch: A+. A S&	P or Fitch credit ra	iting is not a recor	nmendation to buy	y, sell or hold	Notes and m	ay be subject to	suspension, red	uction or withdraw	val at any time by	/ S&P or Fitch.	
Except for Capital	Impact Investment N	Notes ("Notes") sol	d to level-fee acco	ounts, Notes offere	ed to the publ	ic will be offe	ered at the publi	c offering price s	et forth in this Pri	cing Supplement.	Selected deale	rs purchasing Notes on an
0 )		•	•	01	•	5					01	less the applicable concession.
•		rs on behalf of leve	I-fee accounts may	y be sold to such a	ccounts at the	e public offer	ing price less the	applicable conc	ession, in which ca	ise, such selected	dealers will no	t retain any portion of the sales
price as compensa	tion.		Offeri	ng Date: Monday, April	8, 2024 through I	Monday, April 15	, 2024					Capital Impac
			Settle	Date: Monday, April 15 Date: Thursday, April 1	8, 2024							Capital Impact Investment Note Prospectus dated August 31, 202
			Initial	um Denomination/Incre trades settle flat and c	clear SDFS: DTC B							
				lumber 0235 via RBC D Agent: InspereX LLC	ain Rauscher Inc							
			Loud	igont: insporov ELO								
CAPI	TAL II	MPAC	Т									
0/11/1	PARTNER											
	PARINE	3										
	es nor the adequacy					en approved,	disapproved, or	passed on by the	e Securities and Ex	change Commissi	on (the "SEC"), a	any state securities
commission, or	any other regulatory	y body. Any represe	entation to the cor	ntrary is a criminal	l offense.							
The Notes are r	ot and will not be in	sured or guarantee	d by the Federal D	eposit Insurance (	Company (FDI	C), the Secur	ities Investment	Protection Corp	oration (SIPC), or a	any other agency.		
Noith on this ani		****						oon in onwatata		ool iumiodiotion in	which such off	
· ·	le. Neither this pricir	1 5 6						5	5 1	5		er or solicitation may not
	may affect Capital Ir					by a broker	dealer in any sta					
	5					~ ~						
				And a second		of the Securit	ies Act of 1933,	as amended, and	d Section 3(c)(10)	of the Investment	Company Act o	of 1940, as amended. The SEC
nas not made a	n independent deter	mination that these	e securities are exe	empt from registra	ition.							
The Notes are c	ualified to be offere	d and sold in the D	strict of Columbia	and all fifty state	s of the Unite	d States, exc	luding Arkansas	and Washington.				
				•								