

## 'AA-'\* Opportunity to Invest in Underserved U.S. Communities

Capital Impact Investment Notes, rated AA- by S&P, provide a unique opportunity for individuals and organizations to **invest in our nationwide efforts** to create impact for underserved communities.

Capital Impact Partners is a national nonprofit Community Development Financial Institution (CDFI). We have a 35-year track record of delivering social and financial impact through our mission-driven financing of community development projects.

Funding from the Capital Impact Investment Notes will **expand our national footprint to increase access to critical social services**, including health care, education, healthy foods, affordable housing, cooperatives, and dignified aging facilities in underserved communities nationwide.



How it Works Purchase Capital Impact Investment Notes.



Proceeds support our missiondriven efforts to create access to critical social services in underserved communities.



Earn a financial return, as well as a social return, on your investment.

\*S&P Global assigned a long-term issue credit rating of AA- to the Notes on April 9, 2018. Please check the current Pricing Supplement at the link above for the S&P credit rating assigned to Notes currently being offered for sale. An S&P credit rating is not a recommendation to buy, sell or hold Notes and may be subject to suspension, reduction or withdrawal at any time by S&P.

**DISCLAIMER:** This is not an offer to sell or a solicitation of an offer to buy any securities. Such an offer is made only by means of a current Prospectus (including any applicable Pricing Supplement) for each of the respective notes. Such offers may be directed only to investors in jurisdictions in which the Notes are eligible for sale. Investors in such states should obtain a current Prospectus by visiting [www.capitalimpact.org/prospectus]. Investors are urged to review the current Prospectus before making any investment decision. No state or federal securities regulators have passed on or endorsed the merits of the offering of Notes. Any representation to the contrary is unlawful. The notes will not be insured or guaranteed by the FDIC, SIPC or other governmental agency.

## **DELIVERING SOCIAL IMPACT** IN COMMUNITIES NATIONWIDE

Capital Impact Partners helps people build communities of opportunity that break the barriers to success. As a mission-driven Community Development Financial Institution, we deliver financing and technical assistance to organizations that create a strong fabric of high-quality services that foster equity, opportunity and healthy communities nationwide.

Leading Community Health Center Lender **Deployed \$780+ Million** Touching 2.5+ Million Patients Nationwide Leading Charter

School Lender

Deployed \$700+ Million

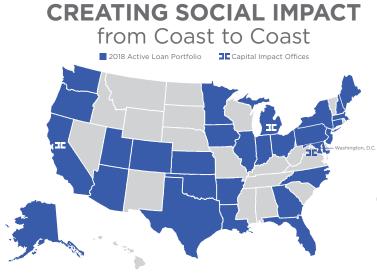
Serving 250K+

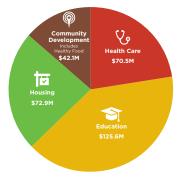
Students Annually



Supporting Healthy Food Retailers **Deployed \$168+ Million** Eliminating Food Deserts

Creating Equitable Access to Housing Deployed \$70+ Million in Detroit Supporting Multi-Family & Mixed-Used Development





ON-BALANCE SHEET LOAN PORTFOLIO



WE HAVE DEPLOYED OVER **\$2.5 BILLION** TO SERVE **5 MILLION PEOPLE** AND CREATE MORE THAN **37,000 JOBS** NATIONWIDE IN SECTORS CRITICAL TO VIBRANT COMMUNITIES.

