

Scaling Quality Education through Charter School Innovation

Charter schools are instrumental in leading innovation in the education space, resulting in better outcomes for students from low-income and underserved backgrounds. Charter school educators have more freedom to innovate and tailor their pedagogy to the specific needs of their community. They can also serve as a source of high-quality jobs and renewed community vitality.

Where many lenders may only see risk and collateral, our mission is to deliver the capital and commitment that helps build and expand school facilities and create equitable access to a high-quality education.

Capital Impact focuses on supporting high-performing and reputable charter schools in communities where the traditional public system is under-performing. We are the leading charter school lender in the nation, deploying more than \$750 million, and support programs that have increased education access for more than 230,000 students. Join us in improving the outcomes for those most in need.



Your Lender and Partner

- ▶ Acquisition, construction, equipment purchasing and working capital loans from as low as \$1 million to more than \$5 million
- Expertise working with small schools and large networks
- ► Embrace innovation to help schools support surrounding communities
- ► Produced "The Answer Key," a free how-to construction and financing guide for charter school operators

DELIVERING EDUCATION IMPACT TO UNDERSERVED COMMUNITIES NATIONWIDE



Whatever your financing need

CAPITAL IMPACT HAS DONE IT



Financing high-performing charter schools is critical to Capital Impact's investment and social impact strategy.

We are more than just investors, we are your partners.

Why do we do this? Schools are more than just buildings. They are community pillars, and building "communities of opportunity" is at the core of our work. Charter schools are altering the educational landscape for underserved communities nationwide, and building towards a goal of ensuring all students receive a quality public education no matter where they live.

We also embrace innovative approaches, such as schools that host health centers, promote healthy foods, and provide other services for families and communities. Our leadership in delivering financial and social impact has earned Capital Impact an S&P 'AA' rating and Aeris recognition since 2005.

INNOVATIVE FACILITY FINANCING		
Charter School	Loan Amount	Students Supported
Math & Science College Prep Los Angeles, CA	\$2,000,000	525 ; 95% Free & Reduced Lunch Enrollment
Detroit Edison Public School Academy Detroit, MI	\$6,100,000	1450 ; 65% Free & Reduced Lunch Enrollment
Kipp Cooper-Norcross Academy, Camden, NJ	\$14,080,000	940 ; 100% Free & Reduced Lunch Enrollment
Montessori for All Austin, TX	\$6,000,000	600 ; 50% Free & Reduced Lunch Enrollment
Briya Public Charter School Washington, DC	\$6,500,000	309 ; 97% Free & Reduced Lunch Enrollment

Charter School Financing Supports Our Larger Vision

Capital Impact Partners champions social and economic justice for underserved communities, transforming them into communities of opportunity that foster good health, economic opportunity, and interconnectedness. Through mission-driven lending, incubating social impact programs, impact investing, and policy reform, we partner with local communities to help create equitable access to health care and education, healthy foods, affordable housing, and dignified aging for those most in need.



PATIENTS
receiving health care at
533 community health centers



STUDENTS in 248 high-quality charter schools



PEOPLE with access to healthy food from 88 local retailers



ELDERSaging in their community through 190 communities



AFFORDABLE HOUSING units in 246 communities



cooperative customers served by 291 co-op businesses

WE HAVE DEPLOYED OVER **\$2.5 BILLION** TO SERVE NEARLY **5 MILLION PEOPLE** AND CREATE MORE THAN **32,500 JOBS** NATIONWIDE IN SECTORS CRITICAL TO VIBRANT COMMUNITIES.

