

Capital Impact Partners and Subsidiaries

Consolidated Statements of Financial Position

December 31, 2020 and 2019

Assets	2020	2019
Cash and cash equivalents - unrestricted	\$59,662,347	\$48,413,099
Cash and cash equivalents - restricted	27,638,893	24,627,037
Accounts and interest receivable	2,314,277	2,796,591
Contributions receivable	-	1,925,000
Investments	36,279,999	38,705,826
Mortgage Backed and US Treasury Securities	66,386,667	69,466,573
Loans receivable	371,116,831	371,351,435
Less: allowance for loan losses	(13,482,640)	(13,154,705)
Loans receivable, net	357,634,191	358,196,730
Loans receivable - subsidiaries	30,730,771	33,833,895
Other assets	3,118,407	2,959,813
Right of use assets	9,496,017	10,794,995
Total assets	\$593,261,569	\$591,719,559

Liabilities and net assets

Liabilities:	2020	2019
Accounts payable and accrued expenses	\$3,847,742	\$3,043,820
Refundable advance liability	8,853,592	7,245,759
Revolving lines of credit	29,500,000	54,000,000
Notes payable	61,924,794	70,655,976
Investor Notes, net	159,538,327	134,570,907
Subordinated debt	2,500,000	2,500,000
Federal Home Loan Bank borrowing	47,271,304	47,271,304
Bond payable	61,077,161	58,908,325
Notes payable - subsidiaries	30,696,140	35,906,016
Lease liabilities	12,442,193	13,208,278
Total liabilities	417,651,253	427,310,386

Net assets

Without donor restrictions	121,469,936	106,859,410
Noncontrolling interest in consolidated subsidiaries	20,572,345	30,104,079
Total without donor restrictions	142,042,281	136,963,489
With donor restrictions	33,568,035	27,445,685

Total net assets	175,610,316	164,409,174
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Total liabilities and net assets	\$593,261,569	\$591,719,560
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See notes to consolidated financial statements.

For more corporate financial details please visit: <https://www.capitalimpact.org/who/financial-strength>