



## ‘A Rated’\* Opportunity to Invest in Underserved U.S. Communities

Capital Impact Investment Notes, rated A with a stable outlook by S&P, provide a unique opportunity for individuals and organizations to **invest in our nationwide efforts** to create impact for underserved communities.

Capital Impact Partners is a national nonprofit Community Development Financial Institution (CDFI). Since 1982 we have delivered social and financial impact through mission-driven financing and technical assistance to support organizations that foster equity, opportunity and healthy communities nationwide.

Funding from the Capital Impact Investment Notes will **expand our national footprint to increase access to critical social services**, including health care, education, healthy foods, affordable housing, cooperatives, and dignified aging facilities in communities nationwide.



### Capital Impact Investment Notes Highlights

<b>Total Offering</b>	\$150,000,000
<b>Financial Return</b>	Fixed interest rates; Terms up to 20 years
<b>Social Return</b>	Delivers social impact to underserved communities across multiple sectors nationwide
<b>Min Investment</b>	\$1,000
<b>S&amp;P Credit Rating</b>	“A” with a stable outlook as of November 12, 2020*
<b>Convenience</b>	Available for purchase through your brokerage account

For more information, visit [www.capitalimpact.org/invest](http://www.capitalimpact.org/invest)



A Mission-Driven  
Community Development  
Financial Institution



Working Since

**1982**

on Social and  
Racial Justice Issues  
Nationwide



**\$2.5+**  
**BILLION**

Invested in  
Communities to Deliver  
Social Impact

\*S&P Global assigned a long-term issue credit rating of A with a stable outlook on November 12, 2020. Please check the current Pricing Supplement at the link above for the S&P credit rating assigned to Notes currently being offered for sale. An S&P credit rating is not a recommendation to buy, sell or hold Notes and may be subject to suspension, reduction or withdrawal at any time by S&P.

**DISCLAIMER:** This is not an offer to sell or a solicitation of an offer to buy any securities. Such an offer is made only by means of a current Prospectus (including any applicable Pricing Supplement) for each of the respective notes. Such offers may be directed only to investors in jurisdictions in which the Notes are eligible for sale. Investors in such states should obtain a current Prospectus by visiting [[www.capitalimpact.org/prospectus](http://www.capitalimpact.org/prospectus)]. Investors are urged to review the current Prospectus before making any investment decision. No state or federal securities regulators have passed on or endorsed the merits of the offering of Notes. Any representation to the contrary is unlawful. The notes will not be insured or guaranteed by the FDIC, SIPC or other governmental agency.

# DELIVERING SOCIAL IMPACT IN COMMUNITIES NATIONWIDE

We have invested over **\$2.5 BILLION** to serve **6 MILLION PEOPLE** and create more than **38,000 JOBS** in sectors critical to building equitable communities



Leading Community  
Health Center Lender

**Deployed \$970+ Million**

Touching 3.4 Million  
Patients Nationwide



Leading Charter  
School Lender

**Deployed \$900+ Million**

Serving 270,000  
Students Annually



Supporting Healthy  
Food Retailers

**Deployed \$200+ Million**

Eliminating  
Food Deserts

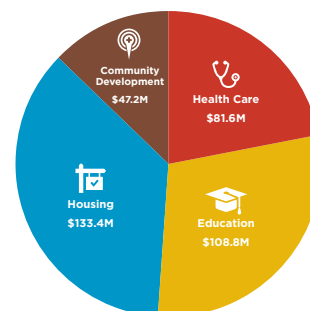
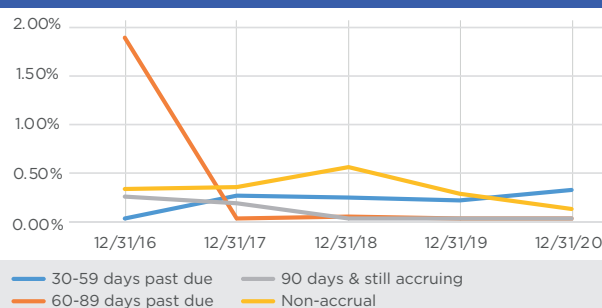


Creating Equitable  
Access to Housing

**Deployed \$400+ Million**

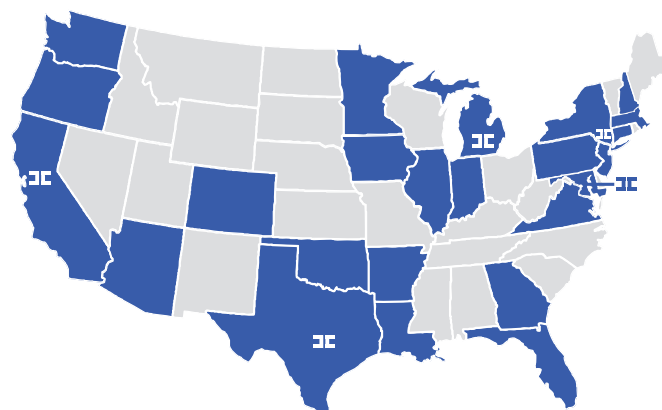
toward the financing of more than  
4,000 affordable units

## Loan Portfolio Delinquency / Total Loan Portfolio



## ON-BALANCE SHEET LOAN PORTFOLIO

# \$371.1 MILLION



## CREATING SOCIAL IMPACT from Coast to Coast

■ 2020 Active Loans ■ Capital Impact Offices

## Debt & Net Asset Composition

as of 12/31/2020

Debt	
Revolving Lines of Credit	\$29,500,000
Notes Payable	\$61,924,794
Investor Notes	\$162,019,000
Subordinated debt	\$2,500,000
FHLB-A	\$47,271,304
CDFI Fund BGP	\$61,077,161
Subtotal Debt	\$364,292,259
Less Investor Notes issuance costs	(\$2,480,673)
<b>Total Debt</b>	<b>\$361,811,586</b>
Net Assets:	
Without Donor Restrictions (1)	\$121,469,936
Noncontrolling Interest (2)	\$20,572,345
Total Net Assets without donor restrictions	\$142,042,281
With Donor Restrictions (3)	\$33,568,035
<b>Total Net Assets</b>	<b>\$175,610,316</b>
<b>Total Capitalization</b>	<b>\$537,421,902</b>

1 Net assets without donor restrictions have no external restrictions regarding their use or function.

2 Represents the non-managing member's 70% equity interest in Community Investment Impact Fund, which is exclusive of Capital Impact's equity interest

3 Net assets with donor restrictions have donor-imposed restrictions such as (i) fulfilling a specified purpose, and/or (ii) the passage of a specified amount of time regarding use or function



Contact us at [invest@capitalimpact.org](mailto:invest@capitalimpact.org) | [www.capitalimpact.org](http://www.capitalimpact.org)