



Equitable Prosperity Fund

In order to ensure that mainstream financial systems are equitably addressing systemic issues of inequality and the widening racial wealth gap, we must think differently. Growth-stage, community-centric businesses can be the economic engines for job creation and community development, yet these enterprises are often ignored by traditional financial institutions and poorly served by existing investment funds.

Our Vision

To create a virtuous cycle of innovation and entrepreneurship that supports economic mobility and wealth creation by providing growth capital to social and community-centric enterprises.

Fund Summary

Stage Target:

Growth-stage enterprises and small businesses

Investment Types:

Venture Debt
Profit-sharing Agreements
Preferred Equity

Investment Range:

\$350K - \$3 million+

Geographic Focus:

Atlanta, GA; California; Detroit, MI; New York Tri-State Area; Seattle, WA; Texas (Austin, Dallas-Ft. Worth, and Houston); Washington Metropolitan Area

Target Fund Size:

\$250 million

Blended Capitalization:

Preferred Equity; First-Loss Capital; Senior Debt

Investment Themes

The Equitable Prosperity Fund creates transformation within underestimated communities long overlooked by traditional capital providers by investing in and growing social enterprises focused in four main areas:

- Creating Economic Opportunities
- Reducing Food Insecurity
- Improving Community Health
- Growing Cooperatives

Investment Impacts

- Help investees scale, create jobs, and address social determinants of health
- Bring institutional capital to disinvested businesses and communities
- Address systemic issues of inequality and close the racial wealth gap

Unique Fund Features

Stable Institutional Fund Manager With Strong Community Ties

The Fund is managed through a new enterprise between [Capital Impact Partners](#) (a nonprofit certified CDFI) and [CDC Small Business Finance](#) (a nonprofit SBA certified development company). Together, our organizations have 80+ years of community and economic development experience, with \$25B in community facility and small business lending; \$800M in assets; \$2.5B AUM; 34% NAR; and a <0.25% average delinquency rate.

Multi-Avenue Deal Origination Opportunities

Our suite of products and programmatic offerings creates a proprietary underwritten investment pipeline of thousands of deals that the Fund can access. Additionally, our loan management platform - [Ventures+](#) - is currently used by more than 250 mission-driven financial institutions nationally and provides annual exposure to thousands of investment opportunities.

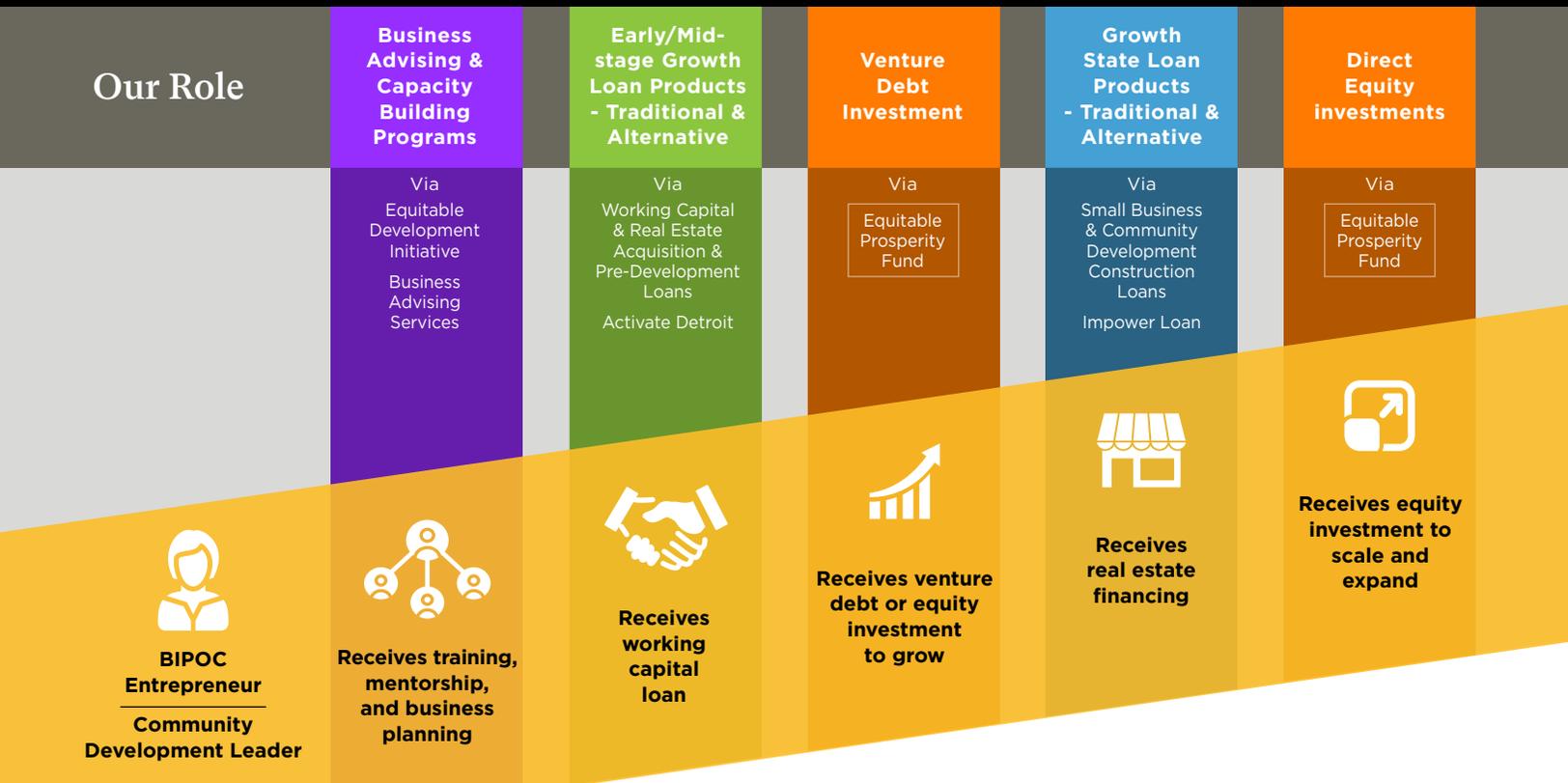
To learn more about becoming a **donor or investor**, contact **Yi Wei** | ywei@capitalimpact.org | 847.323.0965

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Potential Investee Journey

Momentum Capital is transforming outdated financial systems by providing a continuum of financial, knowledge, and social capital that supports entrepreneurs and community-based organizations at every growth stage. The Equitable Prosperity Fund is a core piece in our capital continuum that meets the growing funding gap within the impact investment market.



Addressing Systemic Issues for Communities & Investors

Exclusionary Practices Creating Economic Inequity

Outdated financial approaches continue to exclude too many people - especially people of color - from equitable access to capital and opportunities, fueling the continued growth of the racial wealth gap.

Lack of Place-Based, Community-Led Solutions

Attempting to implement uniform lending products and programs across communities has not had a deep and lasting impact. Trusted organizations that listen to, value, and implement community-led solutions need to be the norm rather than the exception.

Disconnected Capital Supply & Demand Between Investors and Communities

Institutional investors are currently disconnected from the community organizations and projects that drive real, scalable impact. This has created a key gap in existing capital and the ability for local leaders to access and leverage it effectively.

The Momentum Capital Family of Organizations

The Momentum Capital family of organizations is dedicated to ensuring local leaders have equitable access to the capital & opportunities they deserve. Rooted in social mission, we support locally led solutions through our continuum of

lending, impact investments, training programs, & technology programs. Leveraging 80+ years of combined experience, we are transforming how the financial sector can help communities build health & generational wealth. Learn more at momentuscap.org

