Mission-Focused Investments

Community-focused companies often face barriers to securing the growth capital they need to scale. This is especially true for entrepreneurs that live in, work in, or support underserved people and communities who too often only receive a mere fraction of traditional venture capital funding. Options are often limited to taking on debt or turning to capital that benefits the investor more than the business. Momentus Capital is changing that paradigm by providing the non-dilutive capital needed to grow at a pace that aligns with the strategy of the company.

Are you looking for an investor partner to support your growth without giving up control of your business? We deliver a new approach.

Our Investment Offerings: Momentus Capital utilizes a flexible, non-dilutive investment approach that targets for-profit, growth-stage companies creating social impact in underserved and underinvested communities.

Non-Dilutive Preferred Equity

Flexible investment options that allow cash flow positive businesses to pay a fixed payment and dividend

Criteria

- Minimum revenue: $2 million
- Profitable with a minimum $1 million of EBITDA or net profits

Terms

- Investment Amount Range: $1-$5 million
- Tenure: 3-5 years
- No asset requirements
- Return of preferred equity to business as business makes fixed and dividend payments

Mezzanine Debt

Non-dilutive debt financing that helps companies bridge between rounds of equity

Criteria

- Minimum revenue: $2 million+

Terms

- Loan Amount Range: $1-$5 million
- Use of Proceeds: Growth and working capital to bridge to an equity raise
- Tenure: 12-24 months
- No asset requirements
- No personal guarantees
- Low Warrant Coverage

Revenue/Profit Sharing Structures

We offer these options in combination with our other approaches through investments that do not require assets

Criteria

- Minimum revenue: $2 million
- EBITDA or cash flow positive or clear path to profitability

Terms

- Investment Amount Range: $1-$5 million
- Tenure: 3-5 years; no long-term entrenchment in the business
- No asset requirements
- No personal guarantees

Learn more on our website or contact us directly at investments@capitalimpact.org.
The Momentus Capital Family of Organizations

The Momentus Capital family of organizations is dedicated to ensuring local leaders have equitable access to the capital & opportunities they deserve. Rooted in social mission, we support locally led solutions through our continuum of lending, impact investments, training programs, & technology programs. Leveraging 80+ years of combined experience, we are transforming how the financial sector can help communities build health & generational wealth. Learn more at momentuscap.org

We help build inclusive & equitable communities by providing people access to the capital & opportunities they deserve.